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PART 201 - ECAD-MCAD Collaboration Overview and Best Practices

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Agenda

- ECAD/MCAD Challenges and Use Cases
- Collaboration Considerations
- IDX Format
- Best Practices
- Collaboration Data Flow
- Roadmap
- Demo
- Summary
- Q&A







Electromechanical Design Challenges

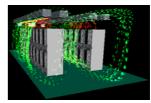
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Small enclosures impact placement, keepins, keepouts



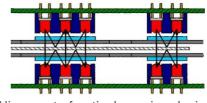
Connectors and mounting holes must move together



Analyzing multiple boards together for thermal considerations

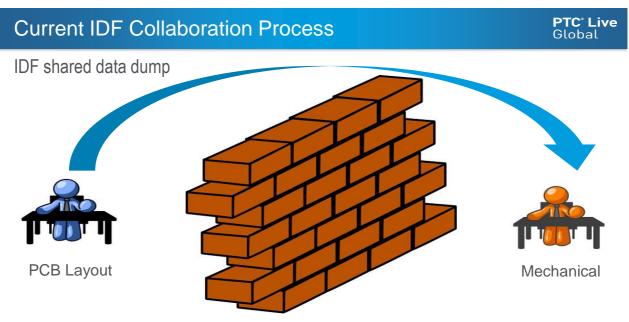


Assembly screw shorting electrical connection on PCB



Alignment of optical sensing devices

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Designers need ability to easily collaborate with each other!

Collaboration Use Cases – Start with MCAD

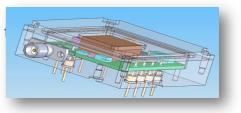
- · MCAD team needs ECAD component placement information for:
 - Form and Fit Studies
 - Thermal Analysis
 - Weight, Stress, Spark analysis
 - Renderings for Marketing

· Sharing of initial board outline between domains

- Typically MCAD owned, enclosure rules over all

· Sharing Critical object placement from MCAD

- MCAD owns connector locations, switches etc.
- Boundaries, keep-in/keep-out
- Mounting Holes



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Collaboration Use Cases – Start with ECAD

• ECAD team needs MCAD information to:

- Understand enclosure restrictions, keep-out areas and mechanical part placement

· Sharing of initial board outline between domains

- Typically MCAD owned, enclosure rules over all

Sharing Critical object placement

- MCAD owns connector locations, switches etc.
- Boundaries, keep-in/keep-out
- Mounting Holes

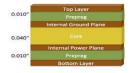


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Collaboration Considerations

- · Designers need ability to easily collaborate with each other
- Engineers and designers are typically trained for ECAD or MCAD, not both
 - Difficult for one side to easily see what has changed on the other
 - Current collaboration processes are 'all-or-nothing'
- Change history documentation and preservation
 - Emails, PDF's and PPT's are lost after implementation
 - Need ability to electronically document and archive update acceptance or rejection

How can this process be streamlined to enable fewer errors in the least amount of time?



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IDX (Incremental Data eXchange) Format





 Collaboration via incremental data exchange (IDX) reduces time, effort and miscommunication..

IDX



ECAD Layout



PTC Creo Parametric

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ProSTEP iViP Project: ECAD/MCAD-Collaboration

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Mission in year 2006: Enabling mandatory collaboration between ECAD and MCAD domains

- Process-oriented / Standard-based
- PTC and ECAD Vendors have been driving this group from inception.
 - Today almost all major CAD vendors are involved
- STEP affiliated collaboration model definition
 - First data model based on STEP AP210 and AP214 entities was designed in 2006
 - Made available as XML schema for implementation
- Current Version PSI 5 Recommendation 3.0 (IDX)
 - Available at <u>www.prostep.org</u>

IDX vs. IDF

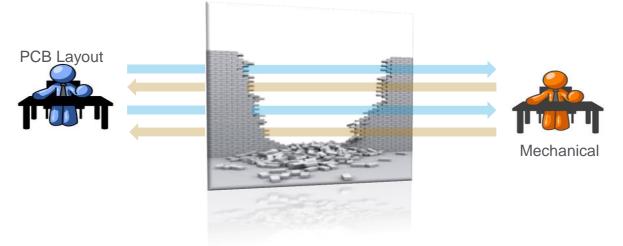
• Benefits of IDX over IDF

- Incremental exchange of only what changed
- Allows for unique ID's on holes, regions, and components
- Built in History
- Built in Notes and Accept/Reject
- Single file (IDF is two)
- Go forward format for vendors to expand



IDX Collaboration Process

IDX, incremental files galore



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Common Use Cases

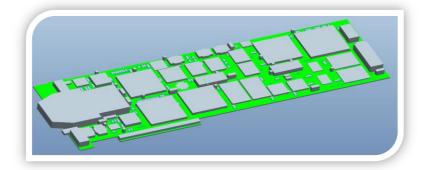
Simple ECAD-MCAD Setup for Parts

- No MCAD parts modeled.
- Rely on ECAD to send IDF or IDX to MCAD and use height data.

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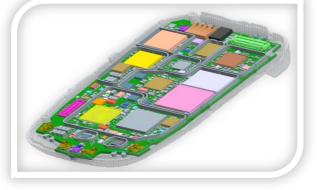
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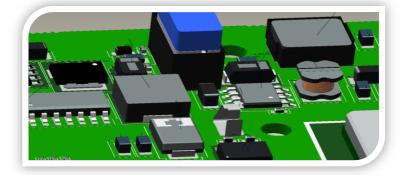
Average ECAD-MCAD Setup for Parts

- All major parts modeled
- Parts can be modeled with pin 1 graphical indicators for alignment
 - Connectors



Advanced ECAD-MCAD Setup for Parts

- Every last detail of a part including pins/pin pads modeled
- Part Family Tables





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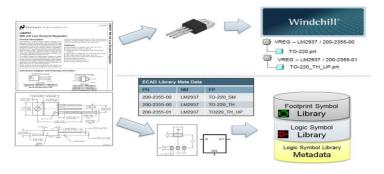
ECAD & MCAD Library Alignment



Library Management is key

ECAD and MCAD parts need to be aligned and managed prior to collaboration

- Proper NPI (New Part Introduction) process
- Ensures Rotation and alignment of ECAD and MCAD parts



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Collaboration Data Flow

PTC Creo Parametric ECX in Practice	PTC[•] Live Global
Board Baseline IDX exchange	Key: IDX File transfer IDX Messages .eda File
 ECAD Incremental proposal Review in Validate Preview/Accept/Reject Send response back to ECAD 	
CACAD PCB Layout Authoring Tool	Creco parametric
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Demo

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PTC Creo 3.0 and IDX

PTC Creo Rigid Flex Design

Flex Board Features

- Areas
 - Flex Region
 - Manually defined by user
 - Bend Areas
 - · Automatically created and communicated in IDX
- Bends
 - Bend Lines
 - · Automatically created and communicated in IDX

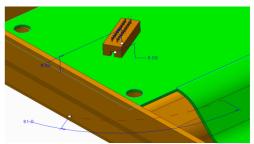
Component Placement

- Select top or bottom of board
 - · Component is placed onto board
 - · Drag handles provided
 - Dynamic movement
 - » Translational and Rotational
 - Define constraint references
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Flex Region id 745



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PTC Creo Rigid Flex Design

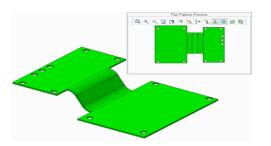
Manual Flattening Capabilities

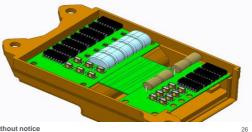
Board Part

- Flatten Preview
 - Check for overlaps
- Flatten
 - · All features flatten with board
 - Holes, areas, etc

Assembly

- Flatten in the context of the assembly
 - All Components and Board Features flatten
- Flatten standalone PCB assembly
 - All Components and Board Features flatten





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PTC Creo Rigid Flex Design

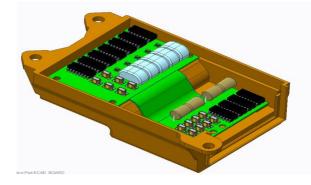
Collaboration capabilities and restrictions

Import, Export Capabilities

- Board is flattened under the hood
 - IDX Export
 - Board outline
 - Component placement
 - Bend areas
 - Bend line
 - Flex areas
 - Ecad areas
 - Holes
 - IDX Import
 - Component placement
 - Board outline changes
 - » Update Board thickness
 - Bend changes
 - Flex areas
 - Component's placed on bends
 - Ecad areas
 - Holes
 - » On bends

• Rigid Flex Future Projects

- Multiple thicknesses support planned
- Board outline changes from ECAD



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Future IDX Enhancements

PTC Creo Parametric:

- Additional Object Support:
 - User Defined Areas
 - Copper (ECAD->MCAD) one way
 - Board Outline Cuts/Slots
 - Pin #1 support
 - · Associate pins and components
 - Multi-thickness boards and layer stackup
- Flow support:
 - · Ability to Edit while in Collaboration mode
 - Allow for a .prt to be placed in MCAD that is ready for IDX export (no manual input)
 - · Enable Windchill to store IDX files coming to/from MCAD per design with minimal user clicks

Overall Enhancements:

- Merge IDX files (response + proposals)
- Bring Validate functionality into PTC Creo View and PTC Creo Parametric
- PTC Windchill as an IDX "broker"
 - Notification of IDX file updates per design to both ECAD and MCAD users

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Summary

• ECAD-MCAD Collaboration using IDX enables you to:

- Exchange data on only what has changed
- Easily see both graphically and textually what has changed
- Accept or Reject proposed changes
- Reduce need for 'manual' communication methods
 - · Communicate electronically via the IDX file
- Retain collaboration history and archive with the design

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