# PTC<sup>®</sup> Live Global

## PTC200 PTC Creo and Model Based Enterprise

Raphael Nascimento Product Manager, PTC Creo

9 June, 2015



# "In theory, there is no difference between theory and practice.

# But, in practice, there is."

- Jan L. A. van de Snepscheut



## Informal Poll – *Raise your hand if...*

- 1. Your company is in <u>full</u> production with MBD processes... Realizing business value from MBD across the organization
- 2. Your company is in <u>partial</u> production with MBD processes...
  - Realizing some business value from MBD in some areas of the organization, but not all
- 3. Your company is doing <u>funded</u> pilot projects with MBD processes...
  - Value proposition is articulated, processes are defined and a pilot is underway to confirm the business value
- 4. Your company is <u>actively</u> developing MBD processes and planning implementation...
  - Value proposition is articulated, but detailed processes are still being defined aiming toward a pilot
- 5. Your company is <u>considering</u> MBD, but not actively pursuing it yet... - See the potential business value in MBD, but value proposition is not developed for your company situation
- 6. Your company is curious to learn more about MBD...
  - Want to learn what is the potential business value for MBD

7. You're here because you couldn't find a more interesting session to attend at this time...



## Growing momentum around MBD / MBE

~2%

~75%

#### MBD session at PTC/User 2008...

## ~100 attendees...

- 1. <u>Full</u> production:
- 2. <u>Partial production</u>:
- 3. <u>Funded</u> pilot projects:
- ~5% 4. <u>Actively</u> investigating:
- Considering, but not active: ~20% 5.
- Curious about MBD: 6.
- 7. Killing time in the session:



Taking 2D drawings off the critical path using Model-Based Definition V. Pezel, M. Nielsen, R. Nascimento PTC

## Definitions: MBD vs. MBE

#### • Model Based Definition:

 An annotated model and its associated data elements that define the product in a manner that can be used effectively without a drawing graphic sheet.

#### Model Based Enterprise:

 An organization that uses model-based definitions for the purpose of commission, operation, service, and decommission of a product.







Model Based Enterprise

All Product Information

**3D Master CAD Model with 3D annotations – Fully leveraged by the Enterprise** 



# Drawing Authority

# Model Authority

## Model Based Definition is a major change to how companies do business

Probably the biggest shift in how product development is done to occur within our lifetimes...

Pencil / paper drafting



#### ENGINEERING DEPARTMENT



2D CAD Drawing



How they do their work is changed

**Output stays the** same

## Model Based Definition is a major change to how companies do business

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2D CAD drafting

#### ENGINEERING DEPARTMENT



2D CAD Drawing



How they do their work is changed again

**Output stays the** same



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## **3D CAD modeling + 2D CAD detailing**



## Model Based Definition is a major change to how companies do business

Probably the biggest shift in how product development is done to occur within our lifetimes...

3D CAD modeling + 2D CAD detailing

**3D Model Based Definition** 





## Managing the Transition to MBD/MBE



#### **Value Management**

•Alignment to business goals (Value Opportunities, Metrics)

•Planning the transition to MBD / MBE (Roadmap)



#### **Process**

- Focus on the process Flow of information from author to consumer
- Develop working practices for authors and consumers of the MBD dataset

## **Technology**

- Choose tools that support each step in the entire process
- Also consider how the data flows between process steps



## **Adoption**

- Adoption management authors <u>and</u> consumers
- Education on working practices and technology functionality



### PTC Tools for Basic MBD process Flow



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#### Share & Deliver

#### Collaboration



#### PTC Windchill ProjectLink

#### Free Viewing



#### PTC Creo View Express

# **PTC Creo Support for MBD**

#### Wildfire 2.0 through Creo Elements/Pro 5.0

- Initial support for 3D model annotations
  - Notes, Symbols, Surface
     Finishes, GTOL, Driven
     Dimensions
- Laid the foundation for MBD capability



- New annotation types
  - Driving dimensions, hole notes, weld symbols, datum targets
- Flexible annotation planes
  - Named orientations, planes, flat to screen
- Named layer states in view manager
- Tabs for combination states



![](_page_13_Picture_14.jpeg)

## PTC Creo 1.0 & PTC Creo 2.0

![](_page_14_Figure_2.jpeg)

### PTC Creo 3.0

.06

Ø.84<sup>+.30</sup>

#### GTOL Enhancements

- ASME Y14.5-2009
  - All Over modifier for surface profile
  - Translation modifier for datums

#### – ISO

- Additional text improvements
- Reciprocity modifier for datums

![](_page_15_Picture_9.jpeg)

#### Security Markings for 3D Annotations

- Support for ASME Y14.41-2003
- Notes and Symbols placed Flat to Screen can be designated as Security Marking
- These annotations will be added to all combination states
- They will be permanently visible when published to PTC Creo View

![](_page_15_Figure_15.jpeg)

![](_page_15_Picture_17.jpeg)

![](_page_15_Picture_18.jpeg)

### PTC Creo 3.0

#### Hyperlinks to Combination States

Type the URL or internal link:

MBD7E\_5426833\_34 MBD0\_DEFAULT

MBD1\_MODEL\_MAP

MBD2\_TITLES MBD3\_PROPERTIES

MBD4\_NOTES MBD4\_PARTS\_LIST

MBD5\_DATUMS

- Note annotations may contain hyperlink to combination state
- Click the note and the model switches to the \_\_\_\_ designated combination state

Edit Hyperlink

#### Symbols in 3D Notes

- Ability to call out symbols in 3D notes
- Use standard syntax:
  - &sym(NAME)

#### NOTES:

- 1. DIMENSIONING AND TOLERANCING IN ACCORDANCE WITH ASME Y14.5M-1994
- 2. ASTM SI 10 APPLIES. ANNEX B SHALL BE USED IN CONVERTING AND ROUNDING OFF 1 INCH = 25.4 mm APPLIES
- 3. UNLESS OTHERWISE SPECIFIED: TOLERANCE ON IMPLIED 90 DEGREE ANGLES TO BE ±2 DEGREES.
- 4. REMOVE ALL BURRS AND SHARP EDGES.
- 5. ALL INTERIOR SHARP CORNERS R 0.3 MAX. UNLESS **OTHERWISE SPECIFIED**
- 6. NOTED PROFILE APPLIES UNLESS OTHERWISE SPECIFIED
- MARK PART WITH PART NUMBER: PER STD-998-EN

![](_page_16_Figure_17.jpeg)

PTC Creo 4.0 Plans\*

## Model Based Definition is the Top Priority for PTC Creo 4.0!

- Major efforts in 4 key areas:

![](_page_17_Figure_4.jpeg)

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#### **Improve Authoring of 3D Annotated Models**

- Standards Support and Workflow improvements
- Semantic GD&T Architecture
- Semantic Validation of GD&T

#### **Expand capabilities of Combination States**

- **Supplemental Geometry**
- Appearance States

#### Improve creation of derivative 3D formats

- STEP AP242 (Semantic PMI)
- **Creo View**

#### Improve creation of derivative 2D artifacts

- Combination State Printing
- Associative Combination State Drawing Views

![](_page_18_Figure_14.jpeg)

![](_page_18_Picture_16.jpeg)

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![](_page_19_Figure_19.jpeg)

\* Forward looking information subject to change

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#### Fully semantic GD&T to support: Proper query-response highlight per ASME

- and ISO standards
- Facilitate semantic 3D derivative objects:
  - STEP AP 242
  - PTC Creo View
  - Other 3<sup>rd</sup> party formats

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![](_page_21_Picture_14.jpeg)

PTC is proud to be partnering with Sigmetrix to provide full semantic

#### We will provide tools to: lacksquare

- Guide users in the creation of semantically correct GD&T in the models
- Validate that the GD&T complies with applicable \_ ASME and ISO standards
- Validate that the GD&T fully constrains the \_\_\_\_ model geometry

![](_page_21_Picture_21.jpeg)

# validation of GD&T in PTC Creo models

#### Improve Authoring of 3D Annotated Models

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- Control visibility of supplemental geometry by combination state
  - Planes
  - Axes

- Points
- Csys
- Curves
- Surfaces
- Multiple appearance states in a model
  - Associate with combination states

![](_page_22_Picture_23.jpeg)

![](_page_22_Picture_25.jpeg)

![](_page_22_Picture_27.jpeg)

![](_page_22_Picture_29.jpeg)

#### Improve Authoring of 3D Annotated Models

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#### STEP AP242

- Graphical and Semantic PMI
- Applicability:
  - models
  - Exchange of 3D model data with other applications

# **Graphical PMI ⊘5±0.2** A ---

![](_page_23_Picture_22.jpeg)

# 3D exact representation of geometry

Long term archival of 3D annotated

![](_page_23_Figure_25.jpeg)

#### Improve Authoring of 3D Annotated Models

- **Standards Support and Workflow improvements**
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![](_page_24_Figure_14.jpeg)

- capabilities

![](_page_24_Figure_18.jpeg)

#### \* Forward looking information subject to change

![](_page_24_Picture_20.jpeg)

#### - Guaranteed identical annotations (PMI) Support for new combination state

#### Consistent semantic query behavior

#### Improve Authoring of 3D Annotated Models

- **Standards Support and Workflow improvements**
- Semantic GD&T Architecture •
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- **Combination State Printing**

![](_page_25_Picture_17.jpeg)

![](_page_25_Picture_19.jpeg)

# One combination state on each page Include border (format) for each page

![](_page_25_Picture_21.jpeg)

#### Improve Authoring of 3D Annotated Models

- **Standards Support and Workflow improvements**
- Semantic GD&T Architecture
- Semantic Validation of GD&T

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#### **Associative Combination State Drawing Views**

- New type of drawing view
- Exact representation of the combination state from 3D
- Read only in the drawing

![](_page_26_Picture_18.jpeg)

![](_page_26_Picture_20.jpeg)

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# Resources

## Introduction to Model Based Definition with PTC Creo Parametric 2.0

**PTC University**: Instructor Led Training

- Full Day of Training with PTC Expert
- Generic MBD Schema
- PTC Sample Data
- Lots of Hands On

#### **Training Agenda**

- Module 1: Introduction to Model Based Definition
- Module 2: Preparing Models for Annotation Features
- Module 3: Creating Annotation Features
- Module 4: Modifying Annotation Elements
- Module 5: Completing Combination States
- Module 6: Publishing for Technical Data Packages

# Introduction to Model Based

![](_page_28_Picture_15.jpeg)

## Introduction to Model Based Definition with PTC Creo Parametric 2.0

## **PTC University**: Best Practice Academy

- PTC is Developing a Scalable Best Practice Academy Offering
  - ILT Course (Introduction to MBD with PTC Creo Parametric 2.0)
  - MBD Workshop Preparation, Schema, & Start Part Development
  - Web Based Training

## • Provide Options for:

- Number of Live Participants:
  - Instructor Led Training
  - Workshop & Mentoring
- MBD eLearning Content
  - Included for Live Participants ullet
  - Annual Subscriptions
  - Possible Additional Users

![](_page_29_Figure_14.jpeg)

## PTC/User Technical Committee – Model Based Enterprise

## http://portal.ptcuser.org/

## Deeper level of participation

- Direct interaction with PTC Product Managers, and other key PTC personnel
- Influence PTC software plans and specifications
- Evaluate software before the F000 release
- Regular information exchange with other **Technical Committee members**

## Face to face meetings twice per year

- Following PTC Live event in June
- At PTC Headquarters in January
- Conference calls / webcasts
- Formal process for joining the TC

![](_page_30_Picture_12.jpeg)

June 2015 Technical Committee Meeting

Registration

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## Model Based Enterprise (MBE) Group on PTC Community Site

### https://www.ptcusercommunity.com/groups/model-based-enterprise-mbe/overview

- Online web-based community
   platform
- Share Experiences:
  - Discussions
  - Blog posts
  - Videos
  - Ask questions
  - Create polls
- Open Group:
  - Anyone on the PTC community can join and participate

![](_page_31_Picture_11.jpeg)

## Connect with me

## **Raphael Nascimento – PTC Creo Product Manager**

- Email:
  - rnascimento@ptc.com
- PTC Community Profile:
  - <u>https://www.ptcusercommunity.com/people/RaphaelCNascimento</u>
- LinkedIn:
  - <u>https://www.linkedin.com/in/raphaelcnascimento</u>

![](_page_32_Picture_8.jpeg)

- Your feedback is valuable
- Don't miss out on the chance to provide your feedback
- Gain a chance to win an instant prize!
- Complete your session evaluation now

![](_page_34_Picture_1.jpeg)

![](_page_34_Picture_2.jpeg)