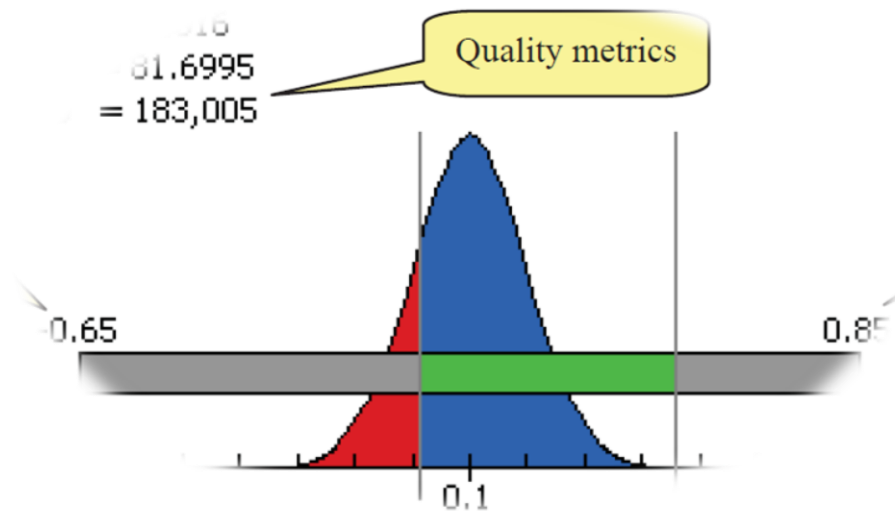


Computer Aided Tolerancing

PTC® Live Global
JUNE 7-10 – NASHVILLE, TN



Andreas Vlahinos, Ph.D.

Principal,

Advanced Engineering Solutions, LLC

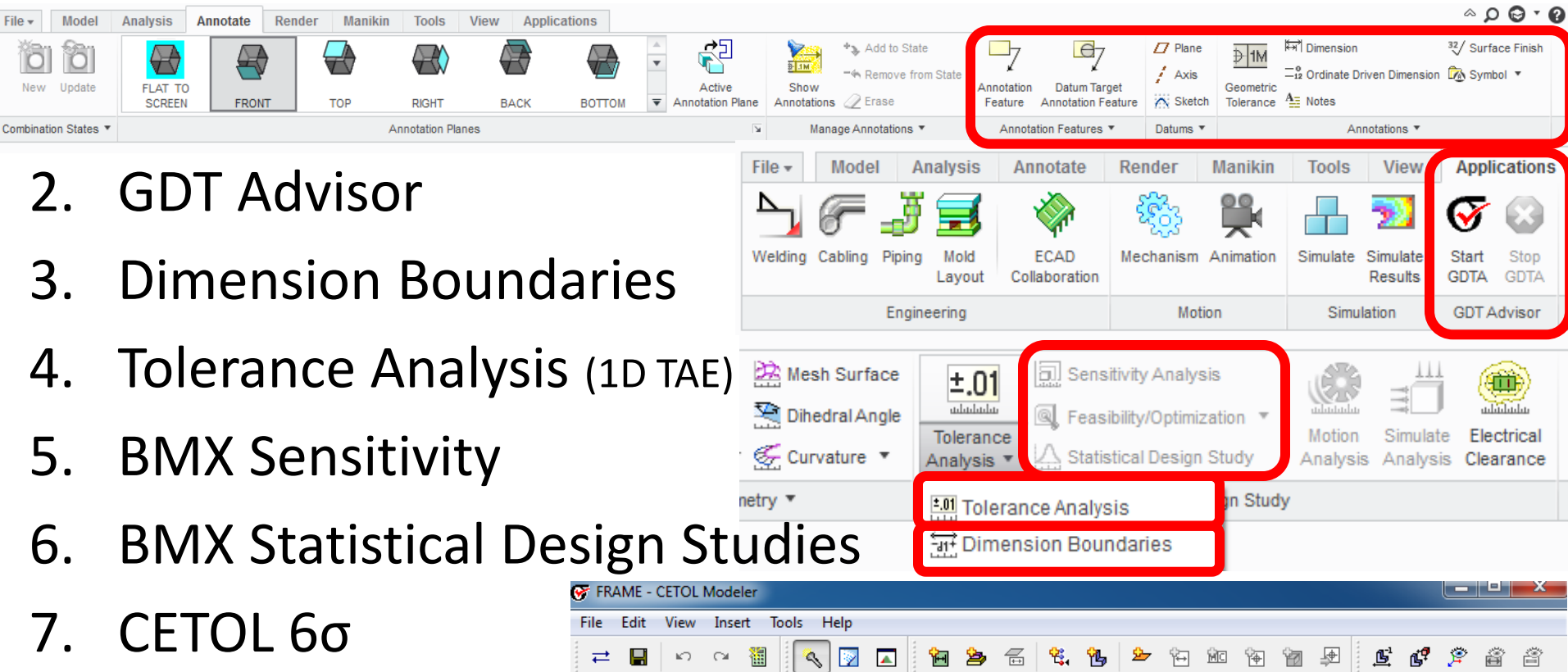
4547 N. Lariat Dr., Castle Rock, CO 80104

Phone: 303-814-0455; Fax: 303-814-0147

www.aes.nu

Tolerance Processes within CREO

1. Annotate Features GD&T Features



2. GDT Advisor

3. Dimension Boundaries

4. Tolerance Analysis (1D TAE)

5. BMX Sensitivity

6. BMX Statistical Design Studies

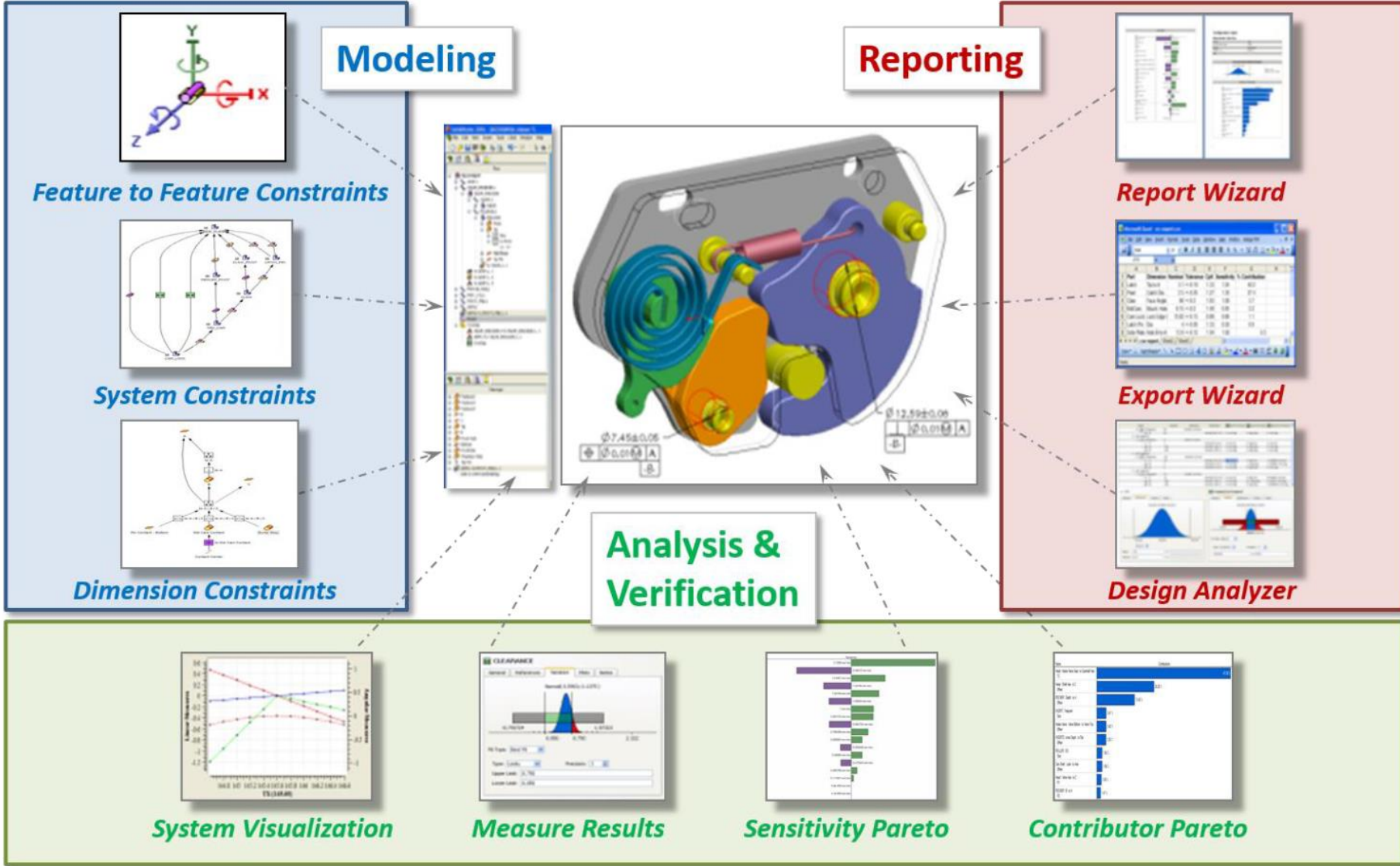
7. CETOL 6σ

a. 3D Tolerance Analysis

b. Generates Geometric Dimensioning and Tolerancing Features

c. Tolerance Optimization for Assembly Quality

CETOL6TM Components

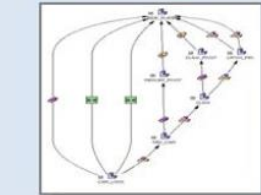


Modeling

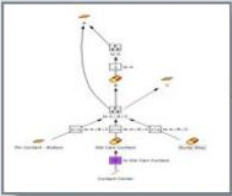
Reporting

Analysis & Verification

Feature to Feature Constraints

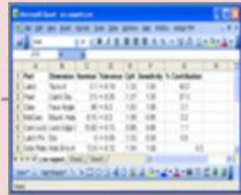


System Constraints



Dimension Constraints

Report Wizard

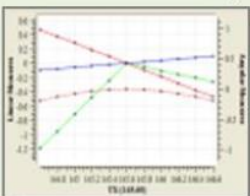


Export Wizard



Design Analyzer

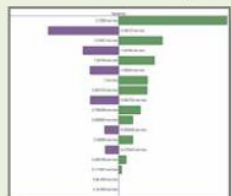
System Visualization



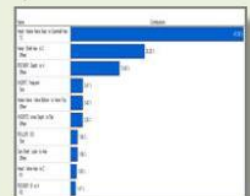
Measure Results



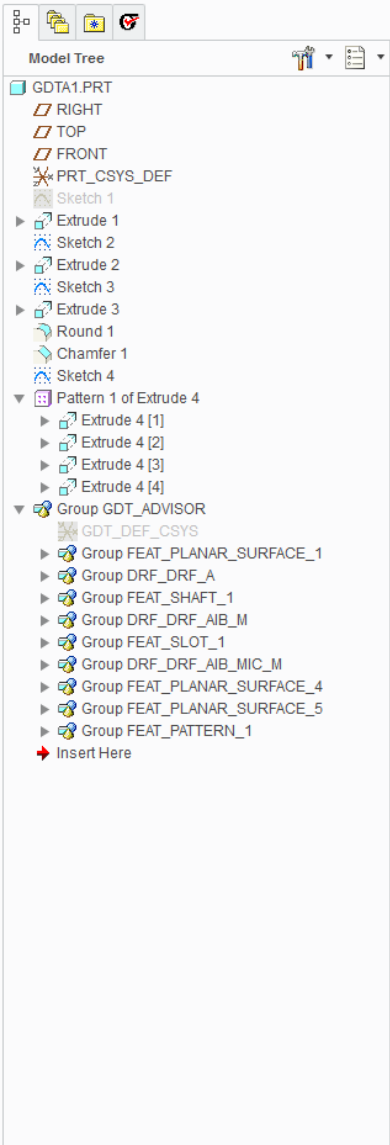
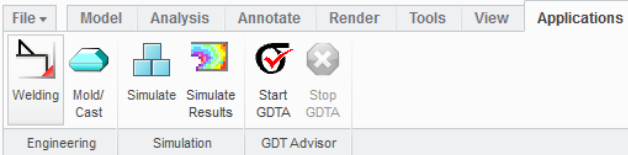
Sensitivity Pareto



Contributor Pareto

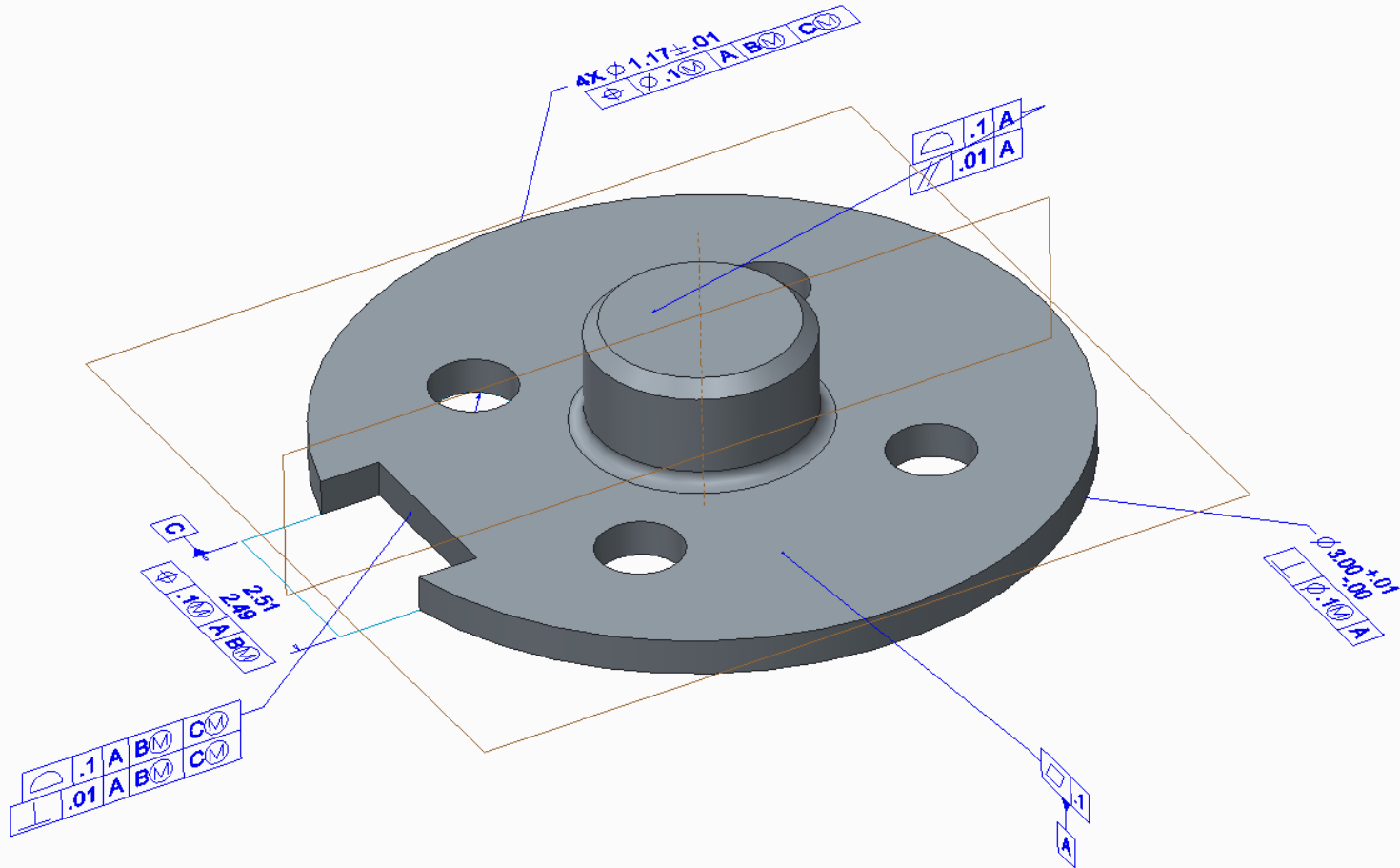


MBE requires 3D Model Base Definition



NOTES:

1. UNLESS OTHERWISE SPECIFIED, $\sqrt{0.1 A}$ \sqrt{B} \sqrt{C} APPLIES TO ALL SURFACES
2. QUERIED DIMENSIONS SHALL BE RESOLVED TO 2 DECIMAL PLACES



ASME Y14.5M-1994

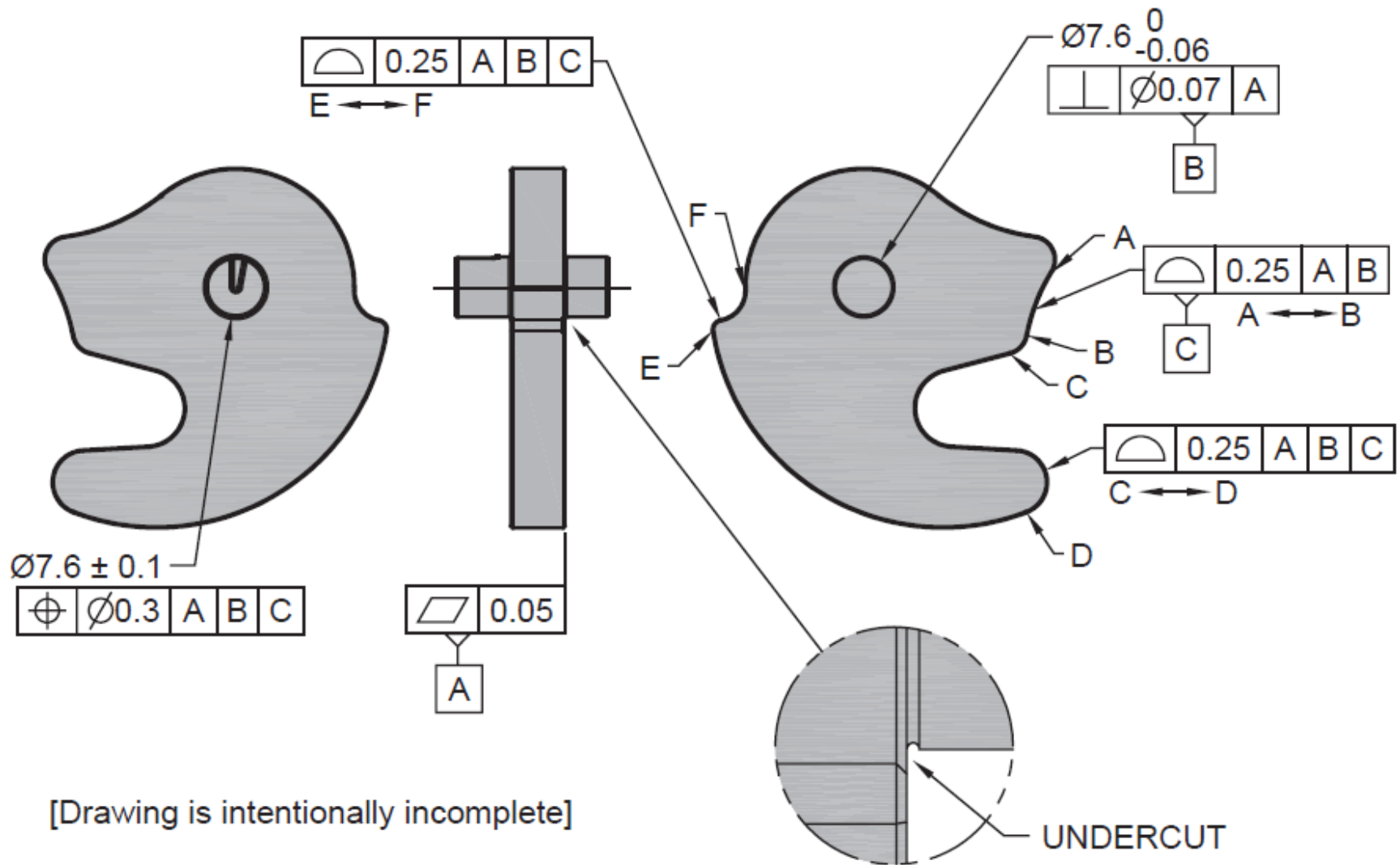
ASME Y14.41-2003

ALL DIMENSIONS SPECIFIED IN INCHES

Drawing Associativity

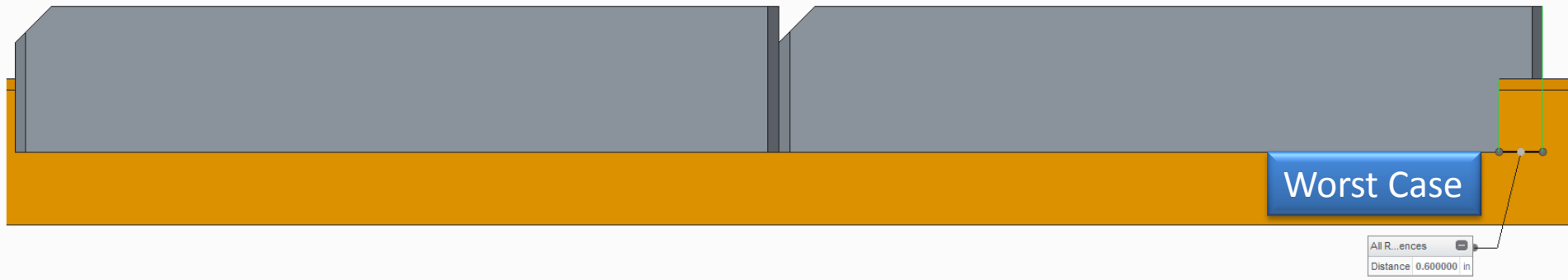
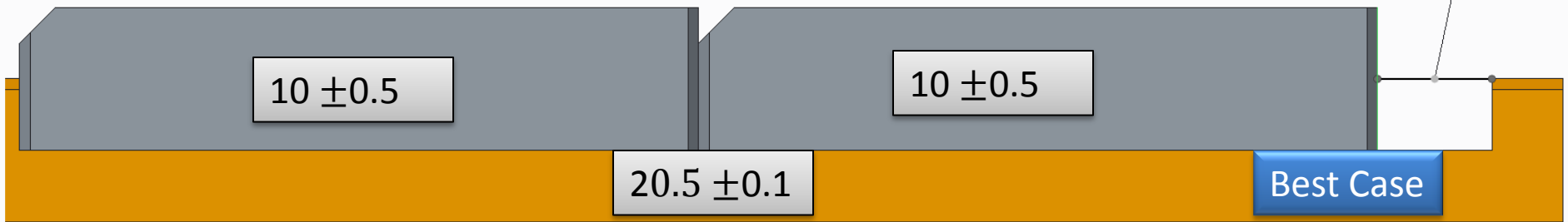
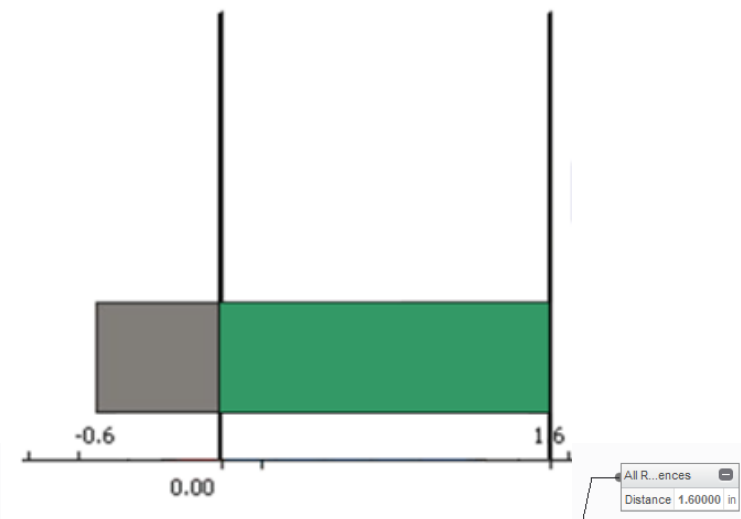
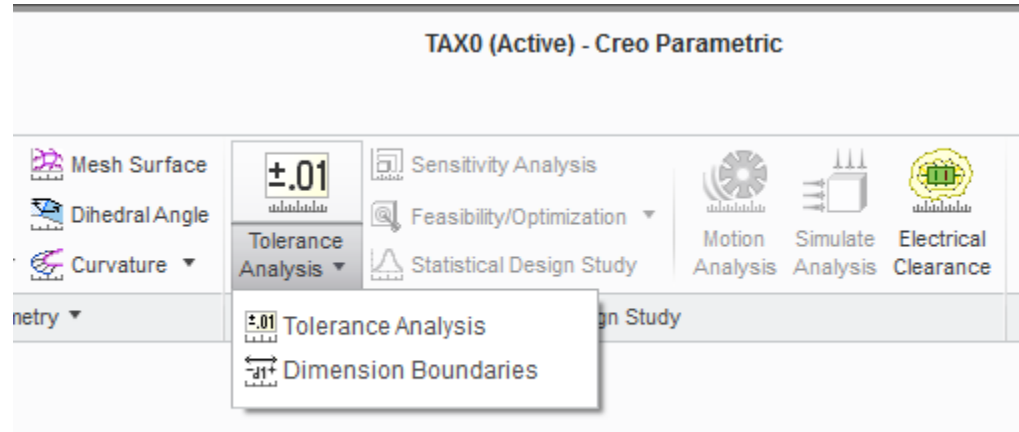
NOTES (UNLESS SPECIFIED OTHERWISE):

1. DIMENSIONING AND TOLERANCING PER ASME Y14.5-2009.



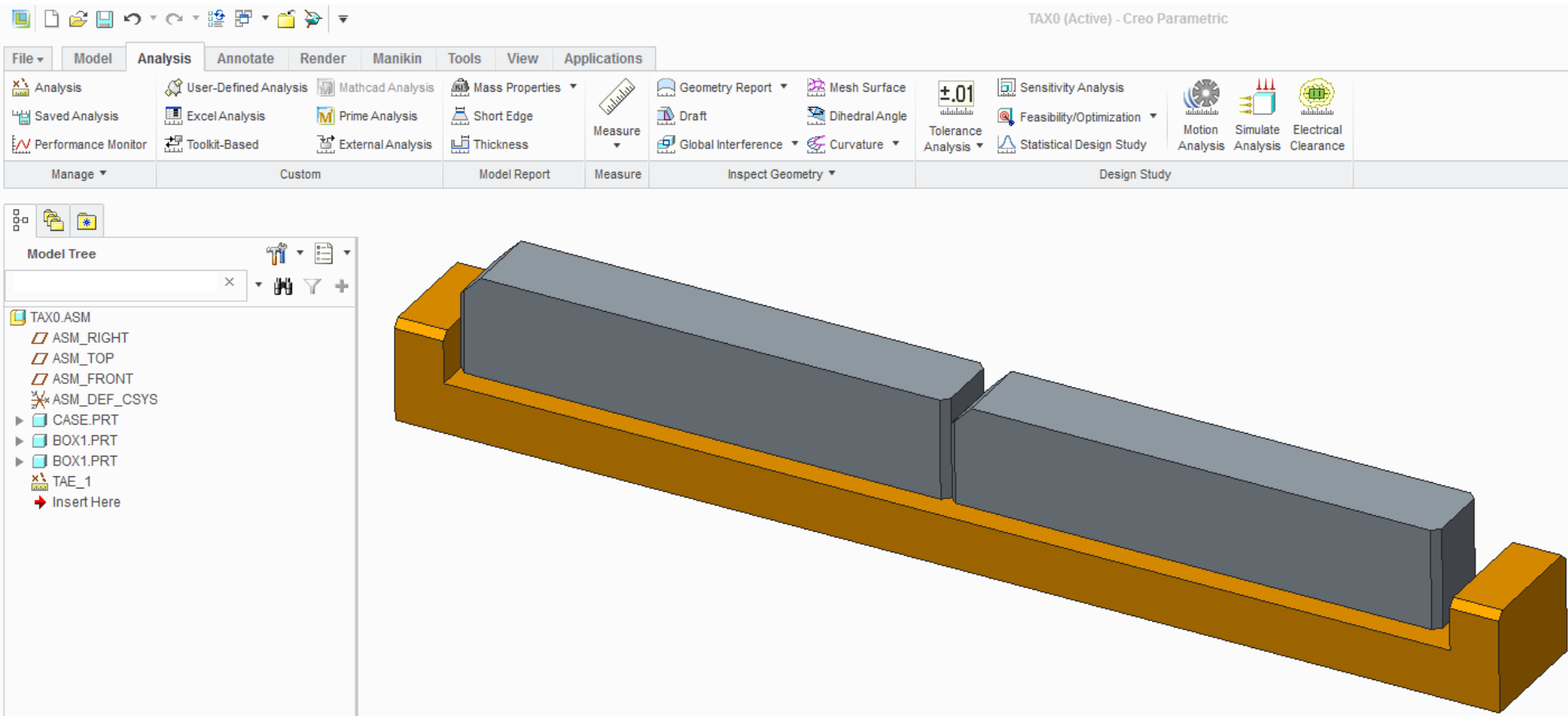
[Drawing is intentionally incomplete]

Tolerance Analysis with Dimension Boundaries



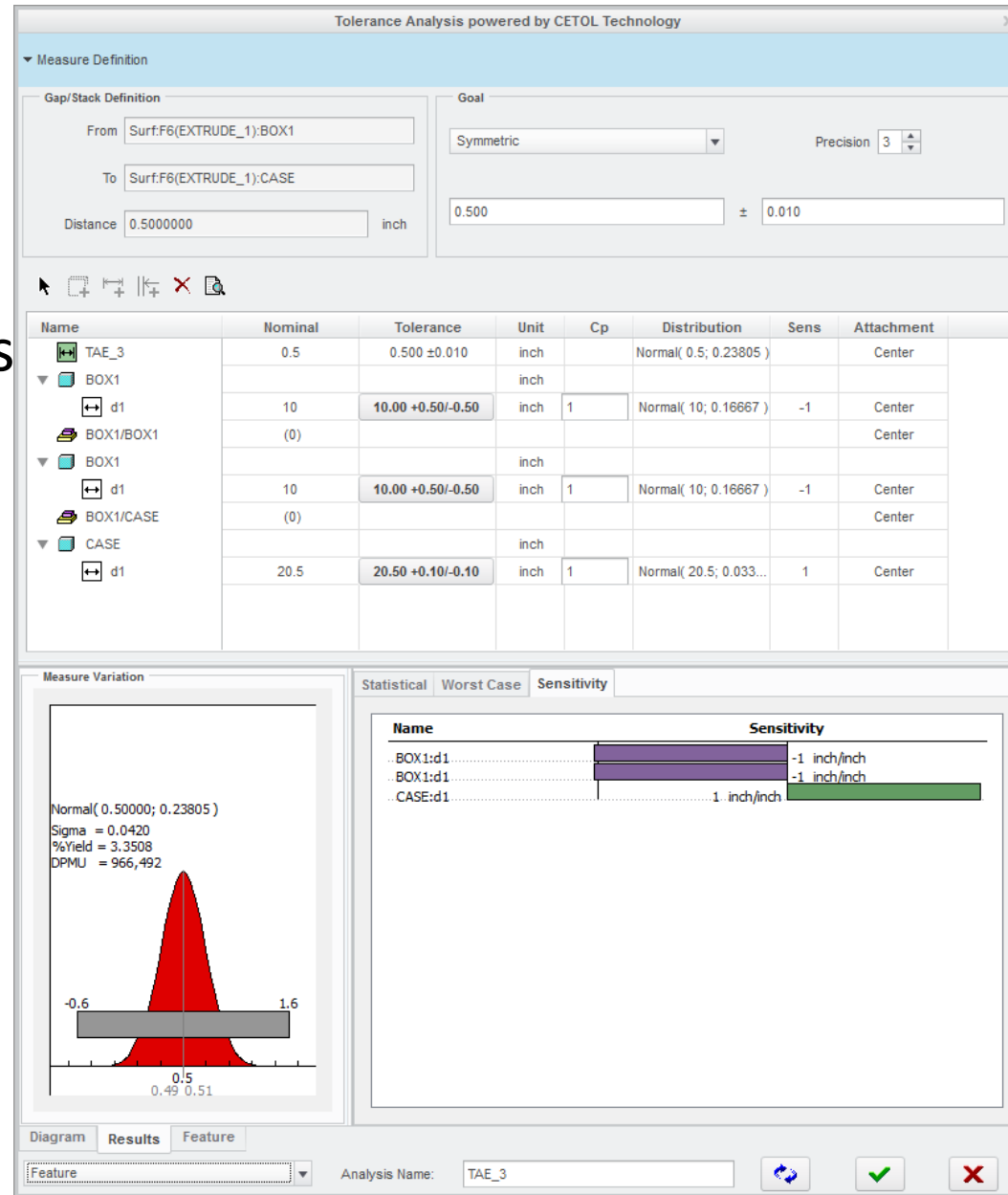
Tolerance Analysis with TAE Feature

- PTC CREO® Tolerance Analysis Extension (TAE) solves one-dimensional problems with a Dimension Loop Diagram, generates sensitivities and statistical tolerance analyses

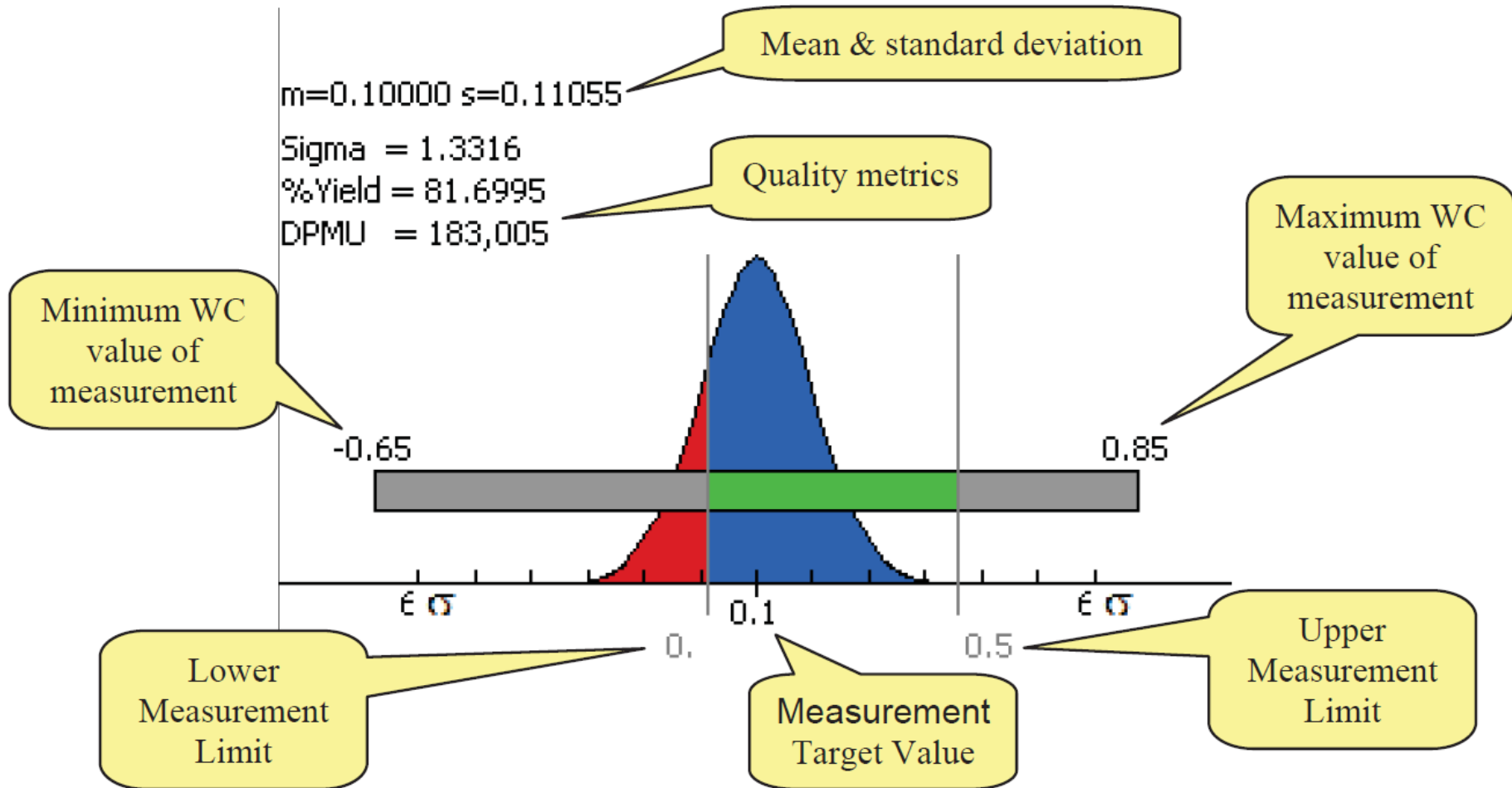


Statistical Analysis and Sensitivity

- 1D Tolerance Stack-up
- For Gap > zero:
 - Sigma Quality Level
 - Defects Per Million Units
 - Percent Yield
 - M & σ of Gap
- Best-Worst Case
- Sensitivity
- Nominal & Tolerances can be adjusted live
- Report Generation



Results summary plot - Sigma Quality metrics



Design Modifications

- Interactive / real time Modification of Tolerance Bounds
- Modifications are associative to the model
- Tolerance Analysis Feature can be used with Behavioral Modeling

Tolerance Analysis powered by CETOL Technology

Measure Definition

Gap/Stack Definition

From: Surf:F6(EXTRUDE_1):BOX1

To: Surf:F6(EXTRUDE_1):CASE

Distance: 0.5000000 inch

Goal

Symmetric

Precision: 3

0.500 ± 0.010

Name	Nominal	Tolerance	Unit	Cp	Distribution	Sens	Attachment
TAE_1	0.5	0.500 ± 0.010	inch		Normal(0.5; 0.0038...		Center
BOX1							
d1	10	10.000 ± 0.001	inch	5	Normal(10; 0.00066...	-1	Center
BOX1/BOX1	(0)						Center
BOX1							
d1	10	10.000 ± 0.001	inch	5	Normal(10; 0.00066...	-1	Center
BOX1/CASE	(0)						Center
CASE							
d1	20.5	20.500 ± 0.010	inch	0.9	Normal(20.5; 0.003...	1	Center

Measure Variation

Normal(0.50000; 0.00382)

Sigma = 2.6166

%Yield = 99.1118

DPMU = 8,882.0

0.488 0.512

0.49 0.5 0.51

Statistical Worst Case Sensitivity

Name	Sensitivity
BOX1:d1	-1 inch/inch
BOX1:d1	-1 inch/inch
CASE:d1	1 inch/inch

Diagram Results Feature

Feature

Analysis Name: TAE_1

Tolerance Analysis powered by CETOL Technology

Measure Definition

Gap/Stack Definition

From Surf.F6(EXTRUDE_1):CASE

To Surf.F6(EXTRUDE_1):BOX1

Distance 0.5000000 inch

Goal

Limits

Precision 3

1.500

0.000



Name	Nominal	Tolerance	Unit	Cp	Distribution	Sens	Attachment
TAE_2	0.5	1.500/0.000	inch		Normal(0.5; 0.23805)		Center
▼ CASE			inch				
↔ d1	20.5	20.50 +0.10/-0.10	inch	1	Normal(20.5; 0.033...	1	Center
CASE/BOX1	(0)						Center
▼ BOX1			inch				
↔ d1	10	10.00 +0.50/-0.50	inch	1	Normal(10; 0.16667)	-1	Center
BOX1/BOX1	(0)						Center
▼ BOX1			inch				
↔ d1	10	10.00 +0.50/-0.50	inch	1	Normal(10; 0.16667)	-1	Center

Dimension Loop Diagram

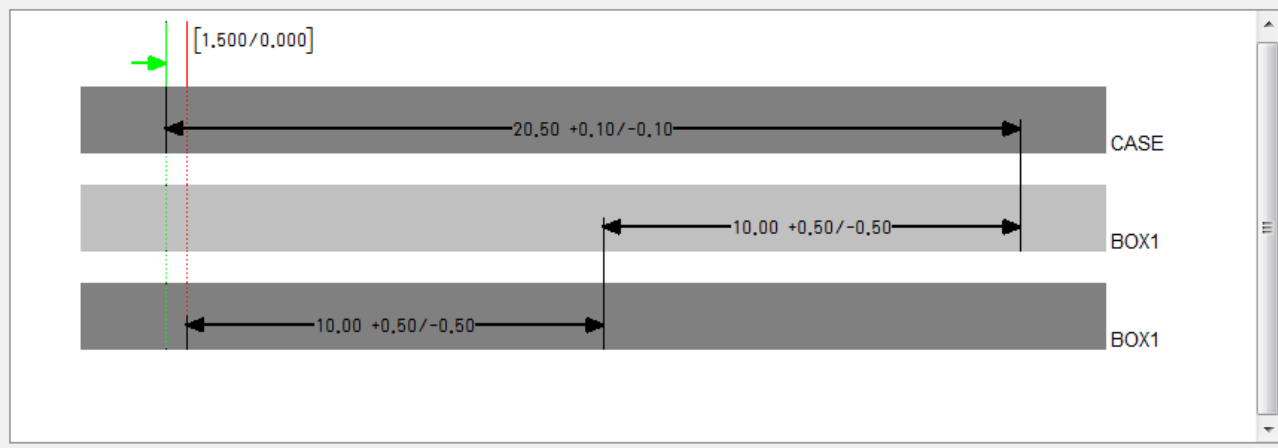


Diagram Results Feature

Saved

Analysis Name: TAE_2



Cp relates the mean and variability of the process or machine to the permissible range of dimensions allowed by the specification or tolerance

Gap/Stack Definition

From Surf:F6(EXTRUDE_1):CASE

To Surf:F6(EXTRUDE_1):BOX1

Distance 0.5000000 inch

Goal

Limits Max-> Min->

Precision 3

1.500

0.000

Name	Nominal	Tolerance	Unit	Cp	Distribution	Sens	Attachment
TAE_2	0.5	1.500/0.000	inch		Normal(0.5; 0.23805)		Center
▼ CASE			inch				
↔ d1	20.5	20.50 +0.10/-0.10	inch	1	Normal(20.5; 0.033...	1	Center
CASE/BOX1	(0)						Center
▼ BOX1			inch				
↔ d1	10	10.00 +0.50/-0.50	inch	1	Normal(10; 0.16667)	-1	Center
BOX1/BOX1	(0)						Center
▼ BOX1			inch				
↔ d1	10	10.00 +0.50/-0.50	inch	1	Normal(10; 0.16667)	-1	Center

Measure Variation

Normal(0.50000; 0.23805)

Sigma = 2.3685

%Yield = 98.2141

DPMU = 17,859

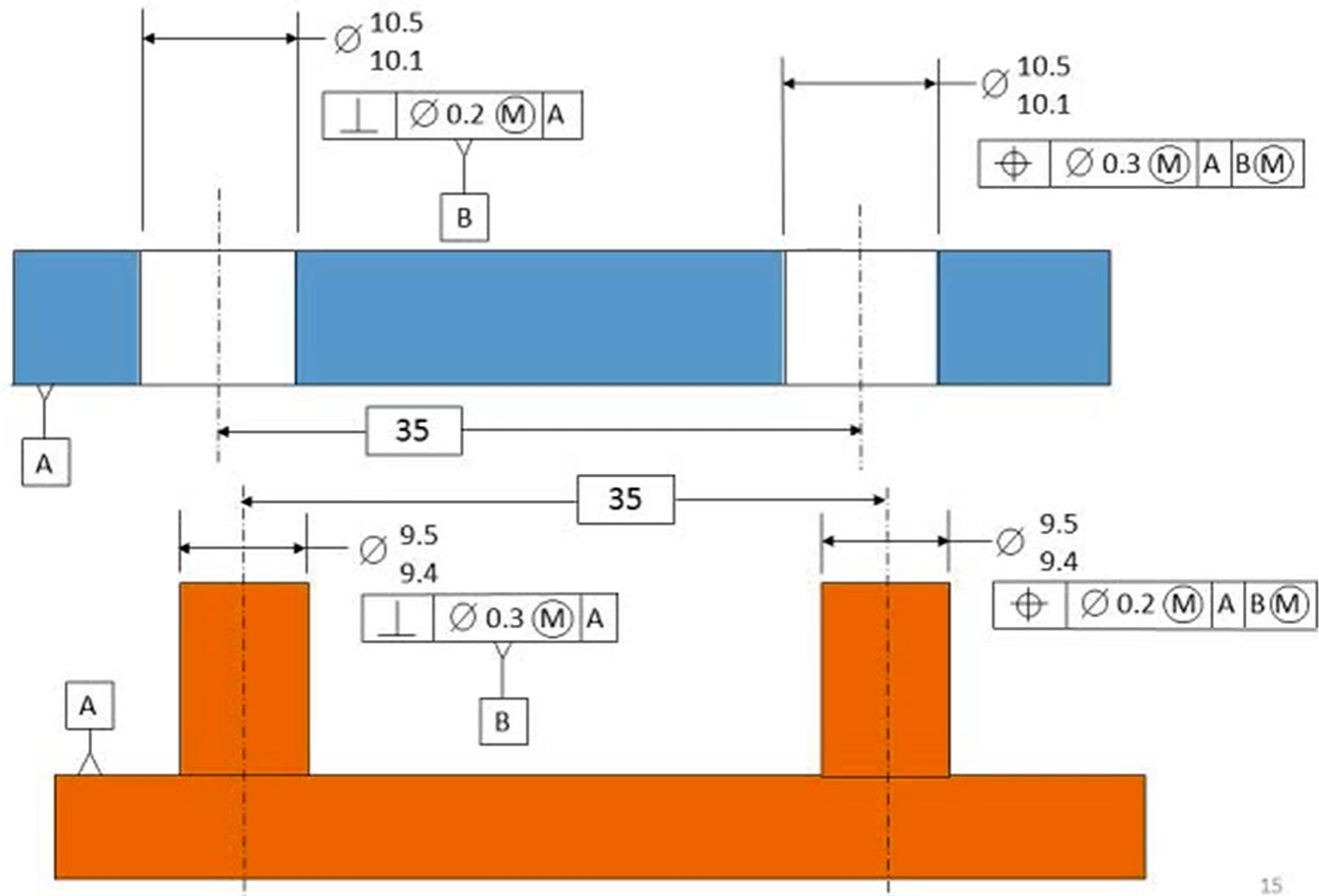
Statistical Worst Case Sensitivity

Name	Sensitivity
.CASE:d1	1 inch/inch
BOX1:d1	-1 inch/inch
BOX1:d1	-1 inch/inch

Diagram Results Feature

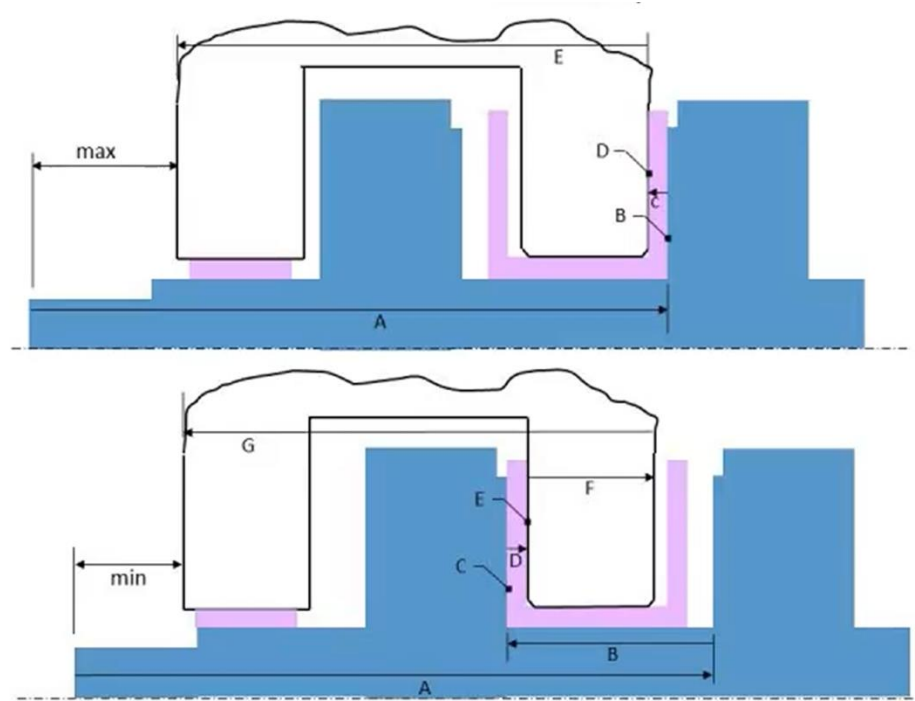
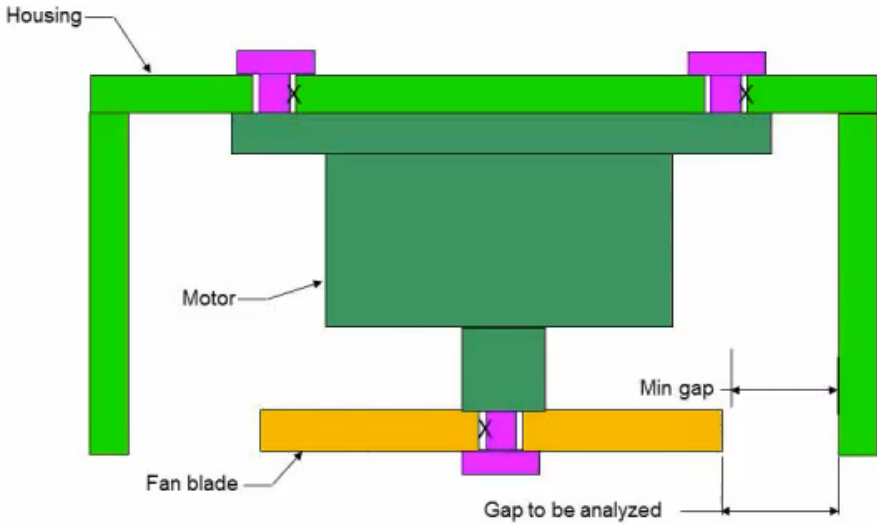
Saved Analysis Name: TAE_2

Do the two components assemble?

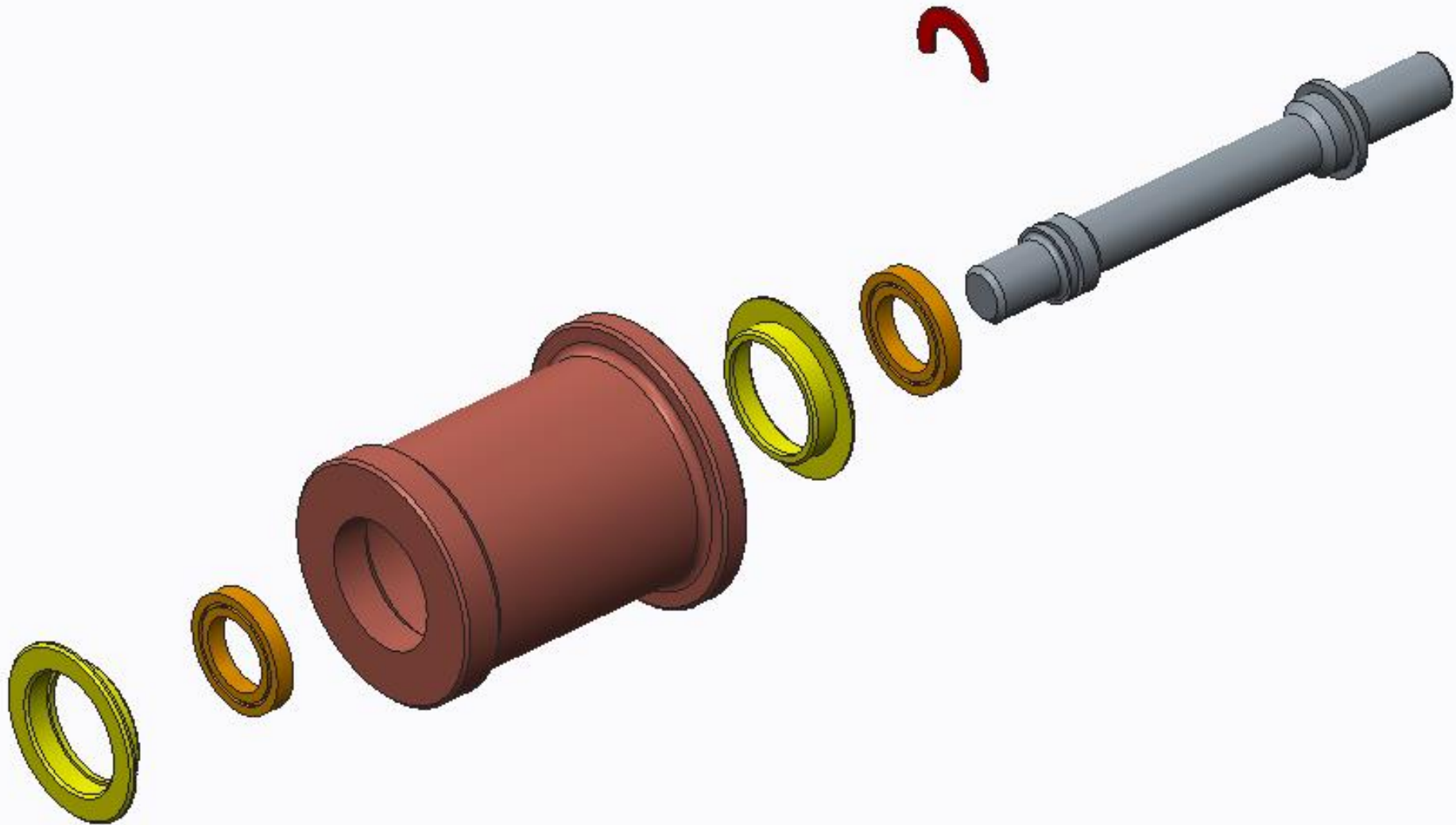


Configurations for Gap Analysis

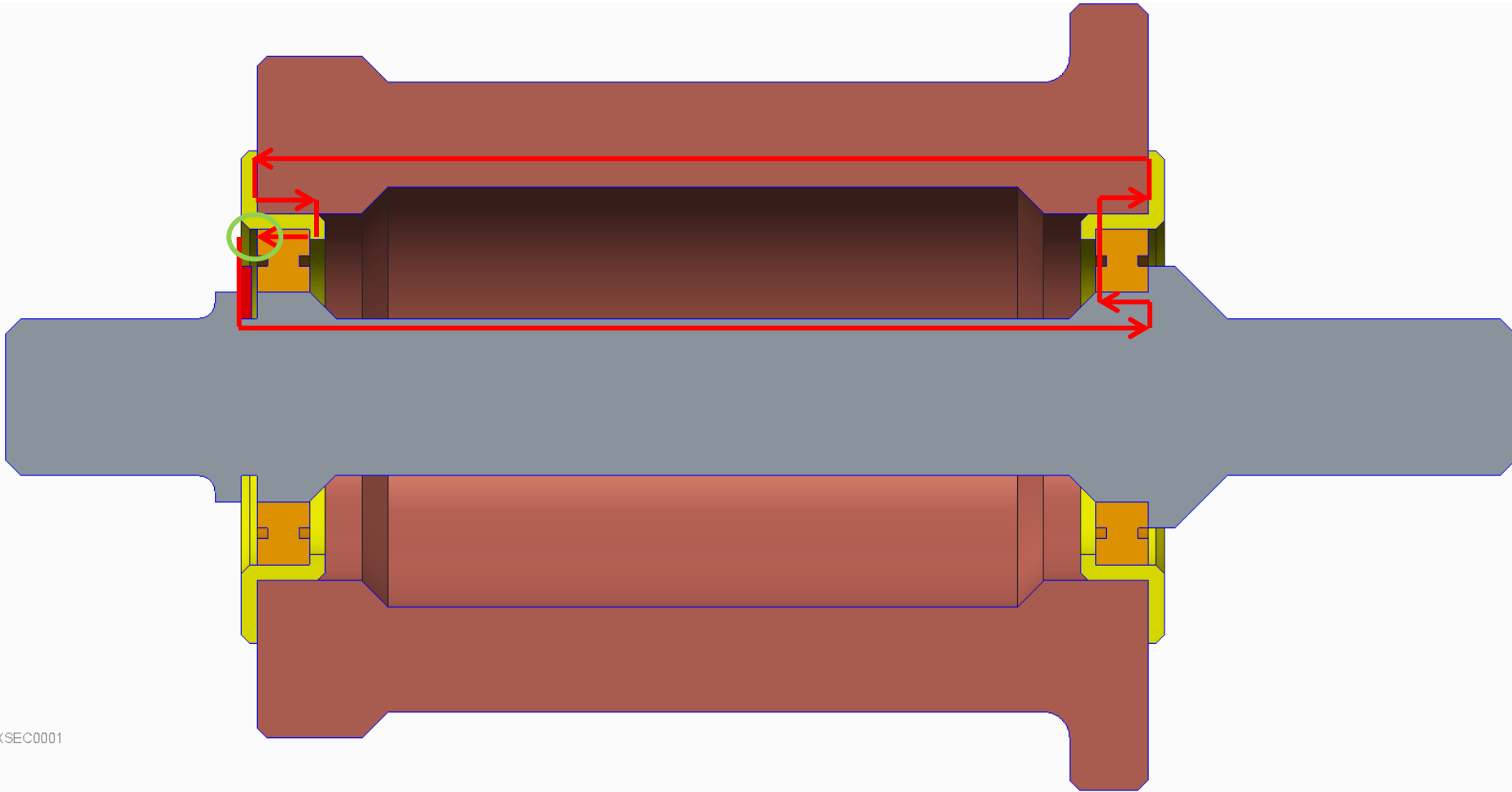
Grounding out the parts



Motor TAE Example Exploded View

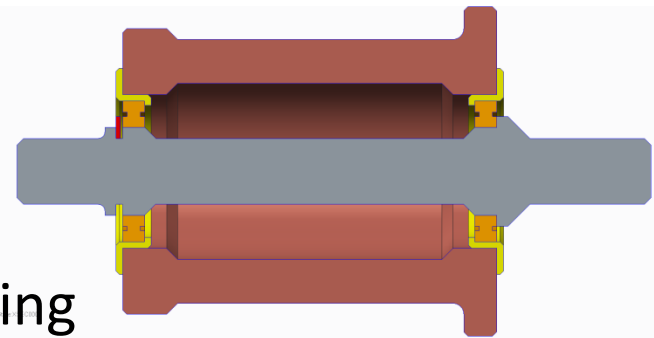


Mechanical Tolerance Stacks – Loop Diagram



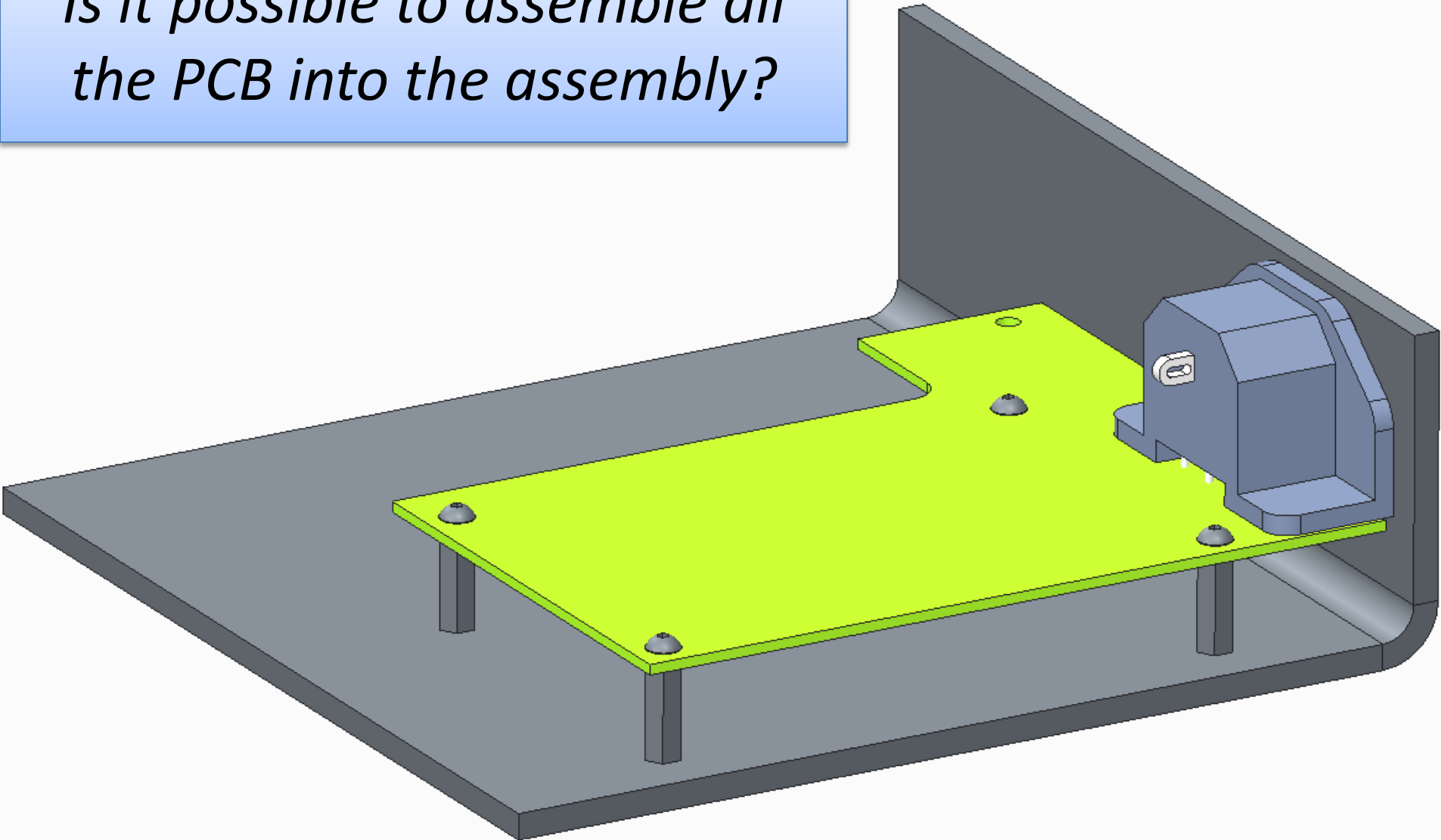
Typical Requirements

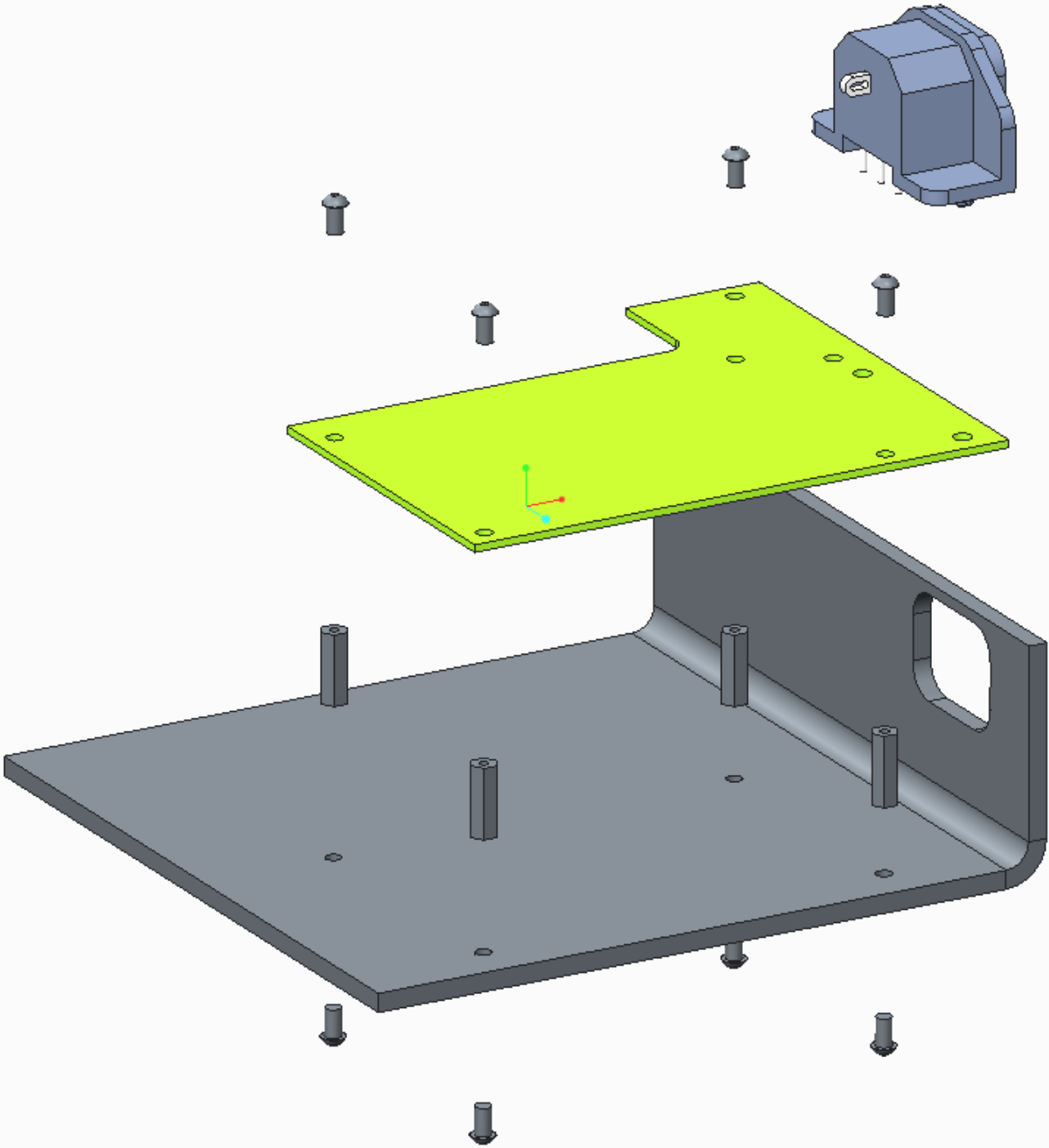
- The gap between the shaft and the inner bearing cap must always be greater than zero (to ensure that the rotor is clamped and the bearings are preloaded)
- The gap between the housing cap and the housing must always be greater than zero (to ensure that the stator is clamped)
- Amount of “squeeze” on an o-ring
- Amount of “preload” on bearings
- Sufficient “material” for subsequent machining processes
- Interference requirements, such as when pressing pins into holes
- Optical requirements, such as alignment of optical elements



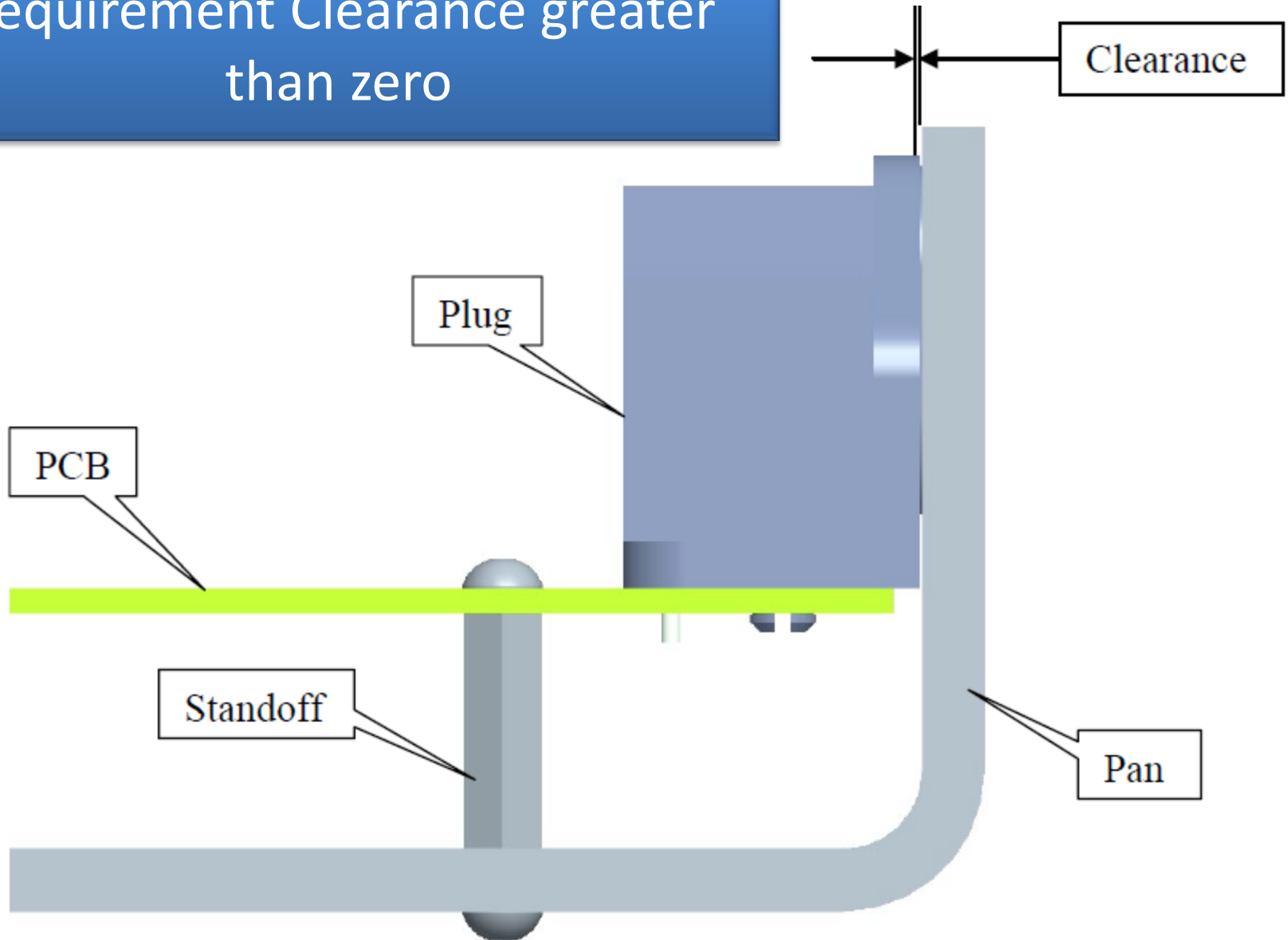
Circuit Board TAE Example

Is it possible to assemble all the PCB into the assembly?

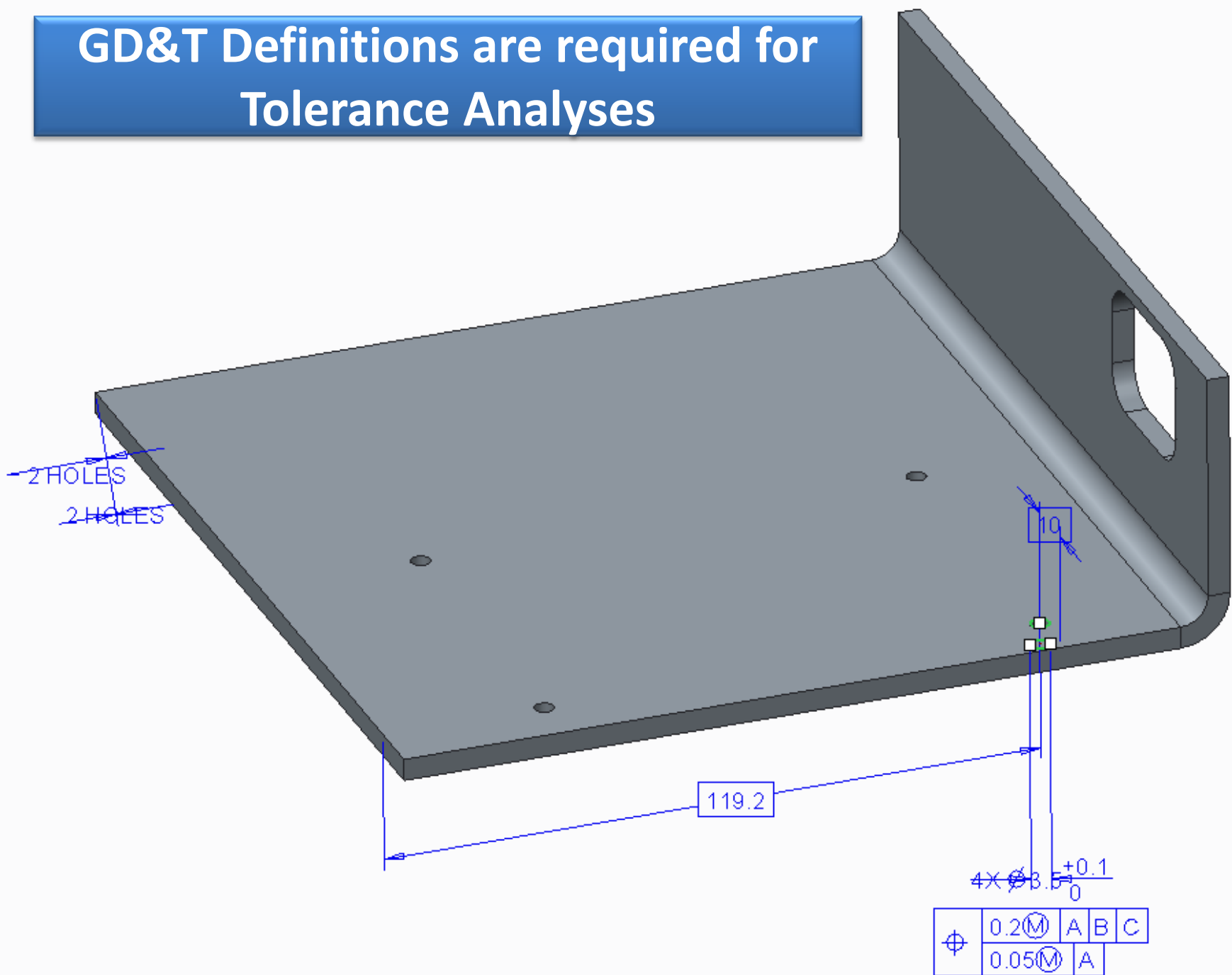




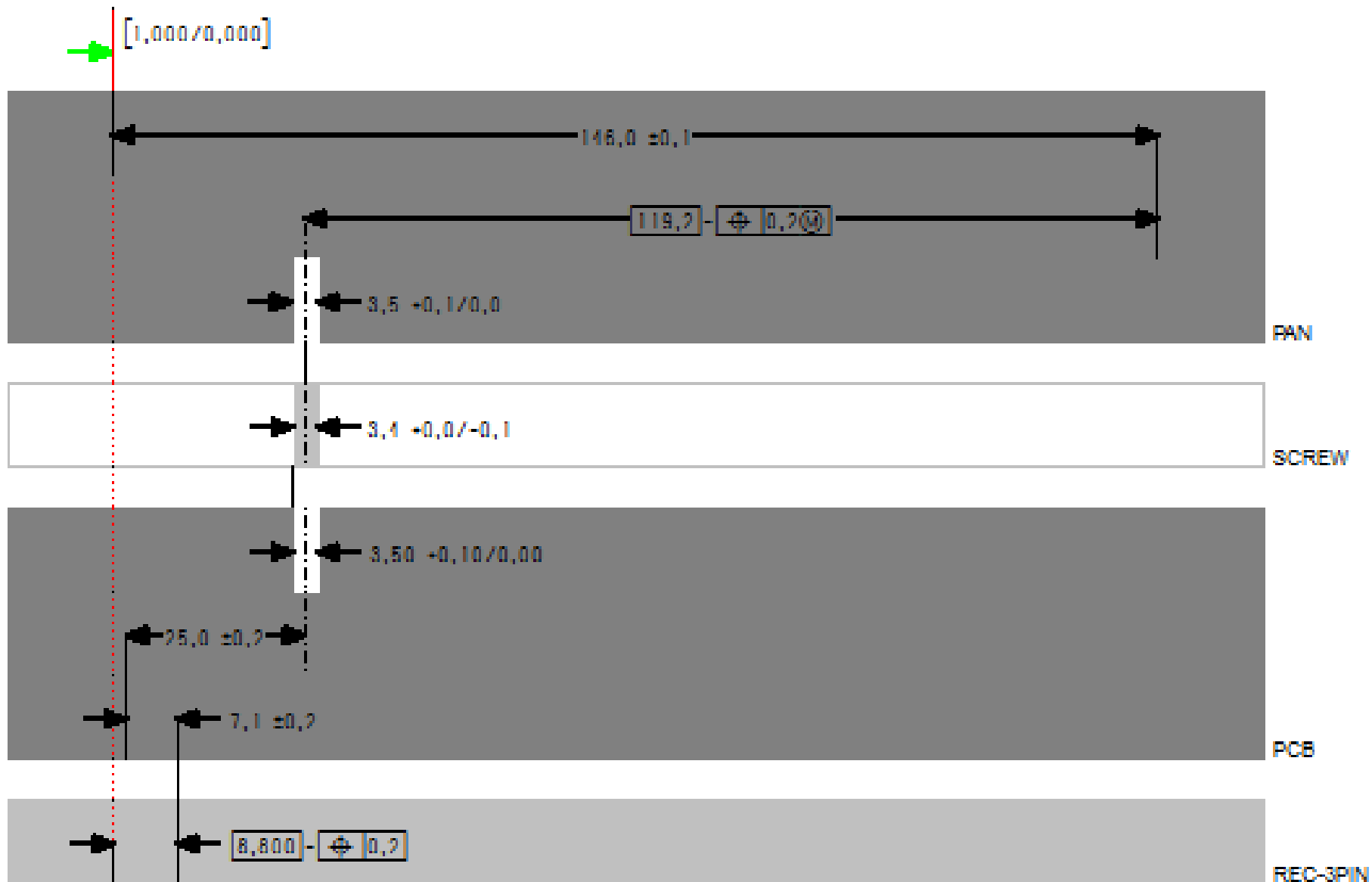
Requirement Clearance greater than zero



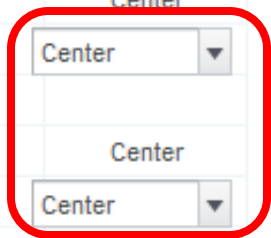
GD&T Definitions are required for Tolerance Analyses



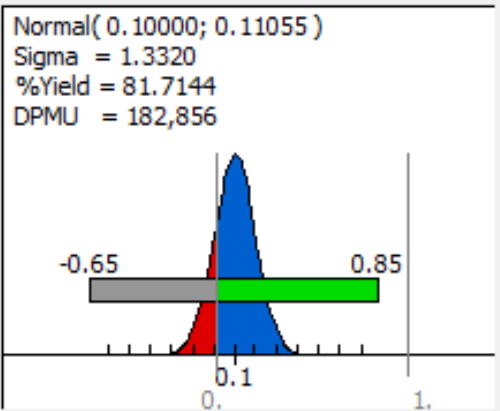
Mechanical Tolerance Stacks – Loop Diagram



Name	Nominal	Tolerance	Unit	Cp	Distribution	Sens	Attachment
TAE_1	0.1	1.000/0.000	mm		Normal(0.1; 0.11055)		Center
PAN			mm				
d39	146	146.0 ±0.1	mm	1	Normal(146; 0.0333...	1	Center
d8	119.2	POS 0.2(M)	mm	1	Normal(119.2; 0.033...	-1	Center
d9	3.5	3.5 +0.1/0.0	mm	1	Normal(3.55; 0.016...	0	Center
PAN/SCREW	(0)						Center
SCREW			mm				Center
d1	3.4	3.4 +0.0/-0.1	mm	1	Normal(3.35; 0.016...	0	Center
SCREW/PCB	(0)						Center
PCB			mm				Center
d267	3.5	3.50 +0.10/0.00	mm	1	Normal(3.55; 0.016...	0	Center
d266	25	25.0 ±0.2	mm	1	Normal(25; 0.06666...	-1	Center
d43	7.1	7.1 ±0.2	mm	1	Normal(7.1; 0.0666...	1	Center
PCB/REC-3PIN	(0)						Center
REC-3PIN			mm				Center
d137	8.8	POS 0.2	mm	1	Normal(8.8; 0.0333...	-1	Center



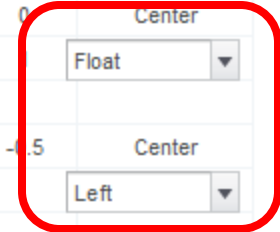
Measure Variation



Statistical Worst Case Sensitivity

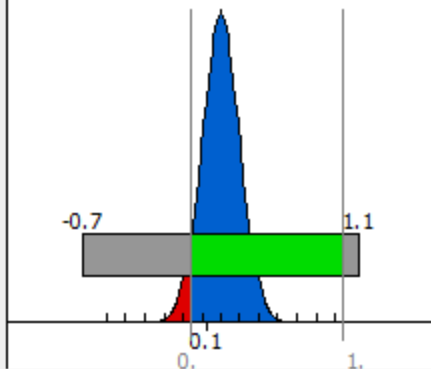
Name	Statistical Contribution
..PCB:d266.....	36.36 %
..PCB:d43.....	36.36 %
..REC-3PIN:d137.....	9.09 %
..PAN:d8.....	9.09 %
..PAN:d39.....	9.09 %
..PAN:d9.....	0.00 %
..SCREW:d1.....	0.00 %
..PCB:d267.....	0.00 %

Name	Nominal	Tolerance	Unit	Cp	Distribution	Sens	Attachment
TAE_1	0.15	1.000/0.000	mm		Lambda(0.2; 0.12546; 0...		Center
PAN			mm				
d39	146	146.0 ±0.1	mm	1	Normal(146; 0.033333)	1	Center
d8	119.2	[POS]0.2(M)]	mm	1	Normal(119.2; 0.033333)	-1	
d9	3.5	3.5 +0.1/0.0	mm	1	Normal(3.55; 0.016667)	0	Center
PAN/SCREW	(0)	0.150/-0.150	mm		Lambda(0; 0.058135; 0;...		Float
SCREW			mm				
d1	3.4	3.4 +0.0/-0.1	mm	1	Normal(3.35; 0.016667)	-0.5	Center
SCREW/PCB	(0.0500000000000000...						Left
PCB			mm				
d267	3.5	3.50 +0.10/0.00	mm	1	Normal(3.55; 0.016667)	0.5	Center
d266	25	25.0 ±0.2	mm	1	Normal(25; 0.066667)	-1	Center
d43	7.1	7.1 ±0.2	mm	1	Normal(7.1; 0.066667)	1	Center
PCB/REC-3PIN	(0)						Center
REC-3PIN			mm				



Measure Variation

Lambda(0.2000; 0.1255; 0.00; 2.95)
 Sigma = 1.9074
 %Yield = 94.3526
 DPMU = 56,474

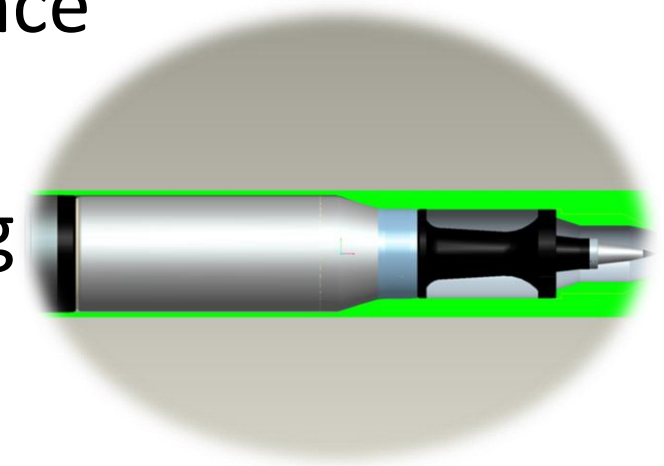


Statistical Worst Case Sensitivity

Name	Statistical Contribution
..PCB:d266.....	28.24 %
..PCB:d43.....	28.24 %
..PAN/SCREW:Clearance.....	21.18 %
..PAN:d8.....	7.06 %
..PAN:d39.....	7.06 %
..REC-3PIN:d137.....	7.06 %
..SCREW:d1.....	0.59 %
..PCB:d267.....	0.44 %
..PAN:d9.....	0.15 %

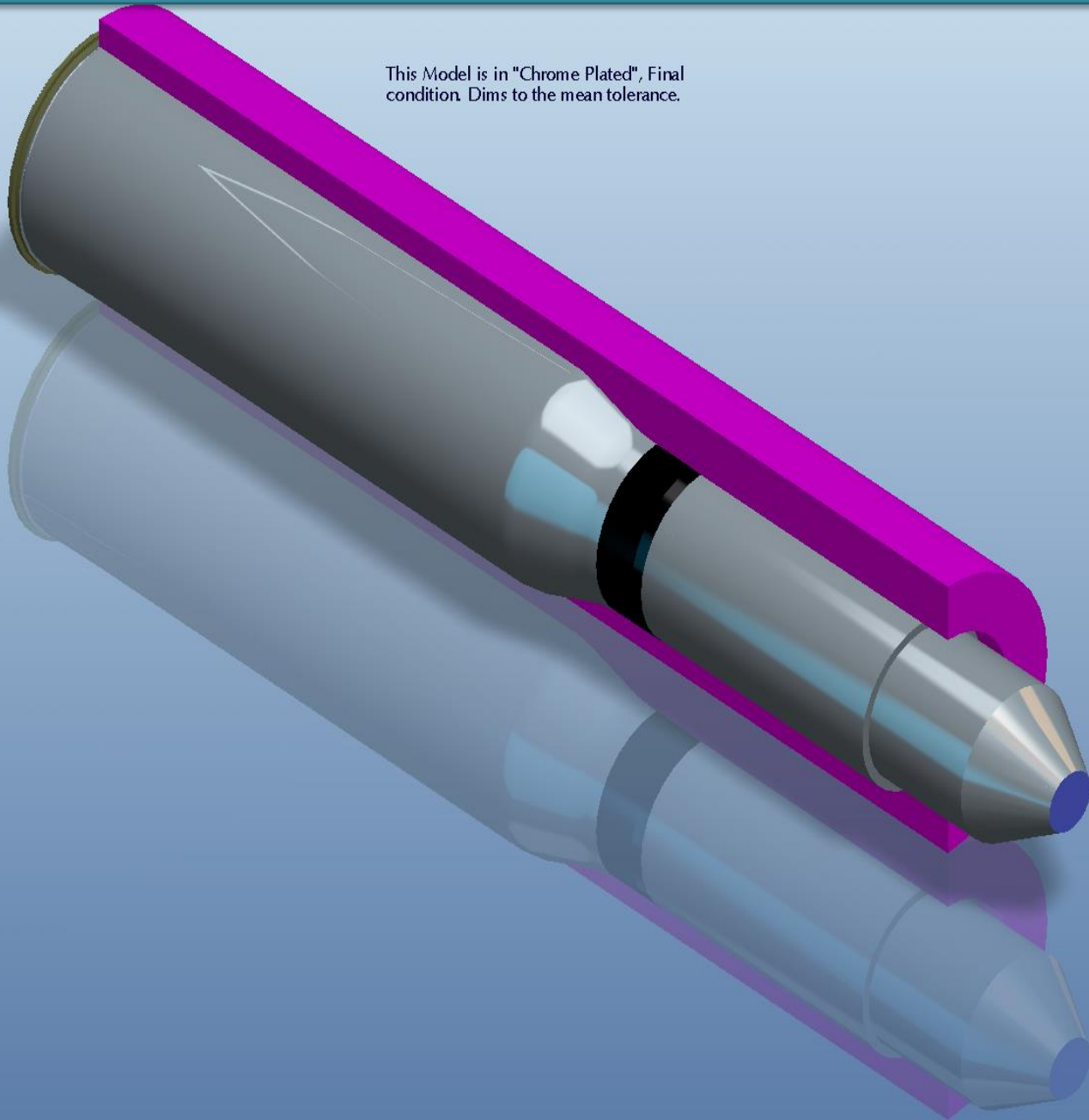
Typical TAE Application

- DOD Quality performance requirements
- Reliability and Materiel availability metrics as KPP
- Demonstration of compliance with virtual prototypes
- Immediate feedback during development process
- Experimental Validation is required



ICD Solid Model

This Model is in "Chrome Plated", Final condition. Dims to the mean tolerance.



CAD Integration



FULLPROJECTILE2 (Active) - Pro/ENGINEER

File Edit View Insert Analysis Info Application

Select dimension to define 1D stack

- Checked feature types will be displayed in the model tree.
- Feature redefined successfully.

Model Tree

- FULLPROJECTILE2.A
 - ASM_RIGHT
 - ASM_TOP
 - ASM_FRONT
 - ASM_DEF_CSYS
 - CASEBASEASSEM
 - CASING.PRT
 - PROJECTILEASSI
 - FRONTBELLTOW
 - CONTAINER2.PR
 - ANALYSIS_DISTA
 - TOLERANCE** 2.190890
 - Insert Here

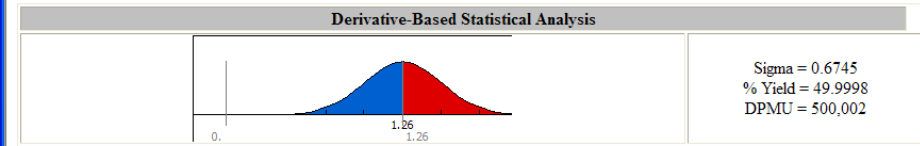
Tolerance Analysis Report

Report Generated On Fri July 16 2010 @ 08:20:35 pm
 Analysis Report By: Maiki Vlahinos
 Company: GD OTS

Measurement Details

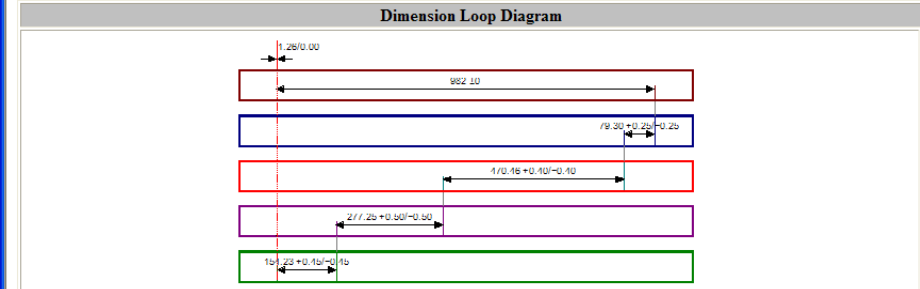
Pro/E Model	FULLPROJECTILE2.asm
Tolerance Analysis Measurement	CETOL_2
Design Specification	1.26/0.00
Solved Nominal	1.26

Measurement Results



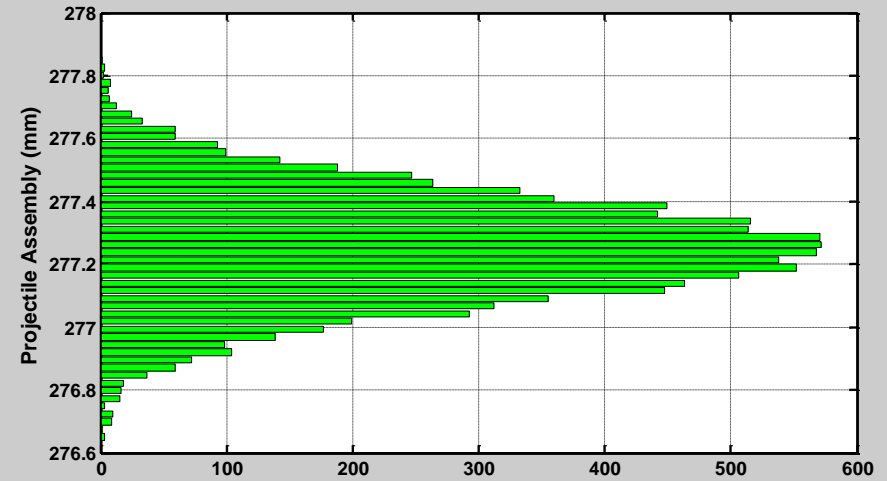
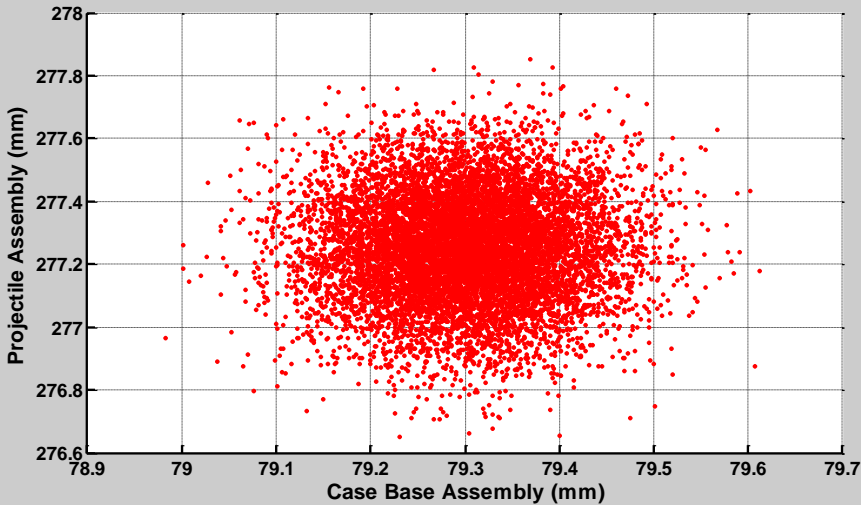
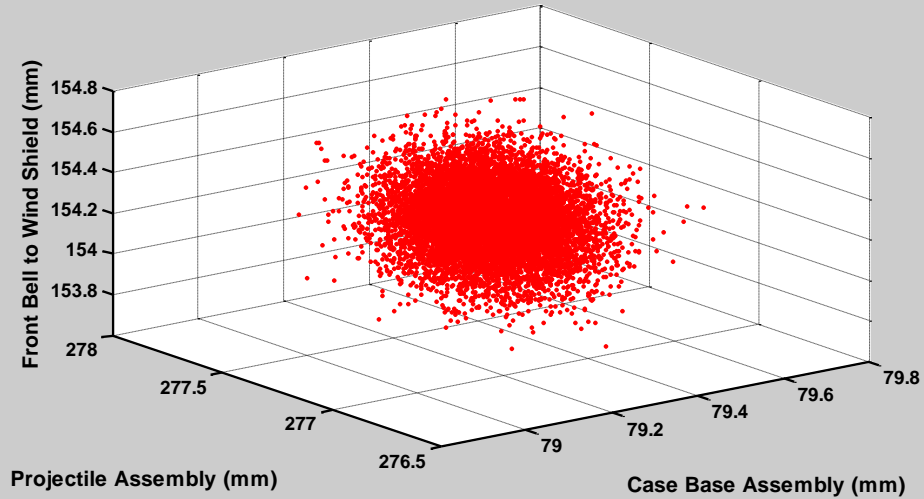
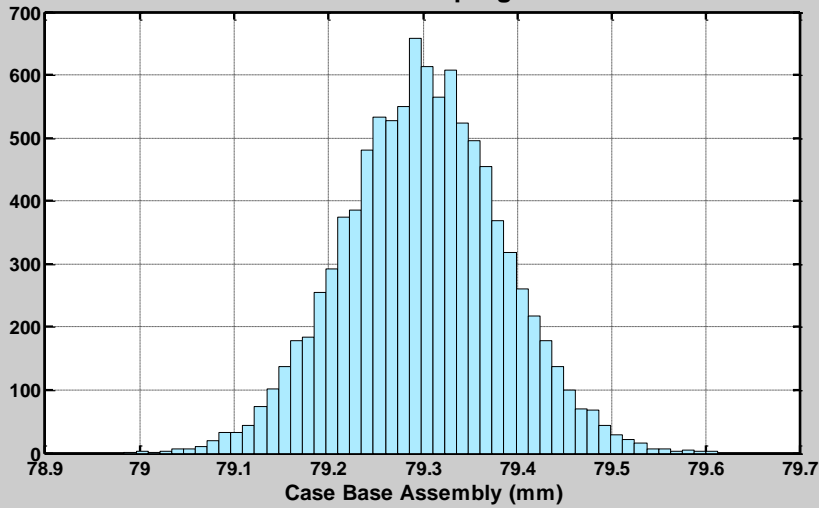
Dimension Details

Name:	Dim.Tolerance:	Cp	Sensitivity	Variance/Contribution Statistical
PROJECTILEASSEMBLY:d1	277.25 ±0.50/-0.50	1.00	-1	37.04%
FRONTBELLTOWINDSHIELD:d1	154.23 ±0.45/-0.45	1.00	-1	30.00%
CASING:d1	470.46 ±0.40/-0.40	1.00	-1	23.70%
CASEBASEASSEMBLY:d1	79.30 ±0.25/-0.25	1.00	-1	9.26%
CONTAINER2:d6	982 ±0	1.00	1	0.00%



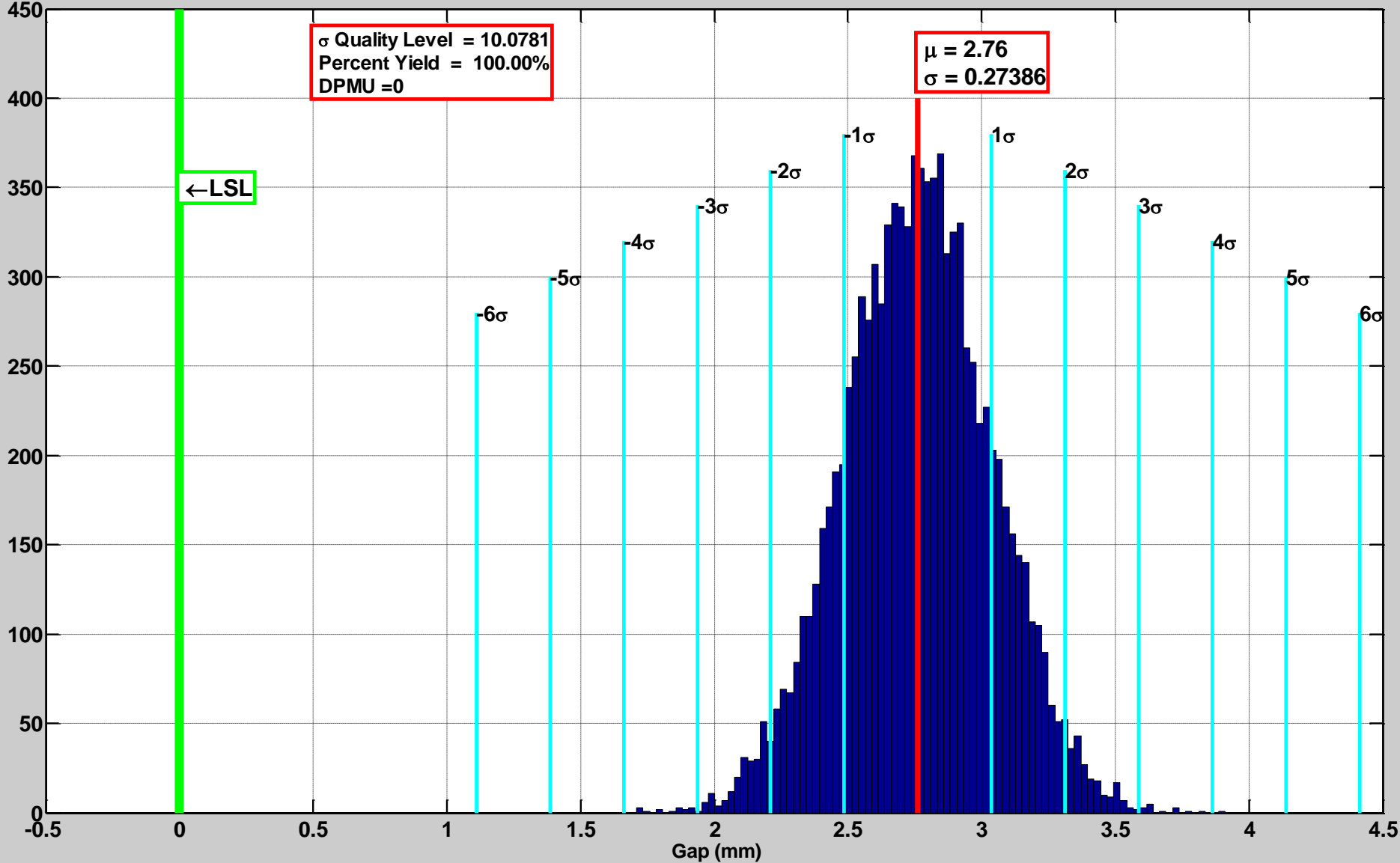
Sampling in Stack-up Tolerance Example

DOE Sampling

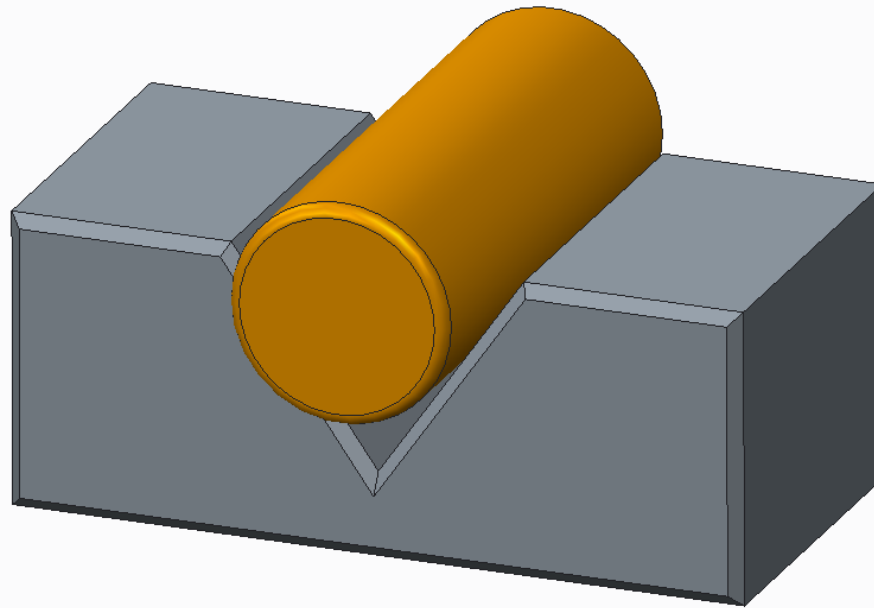
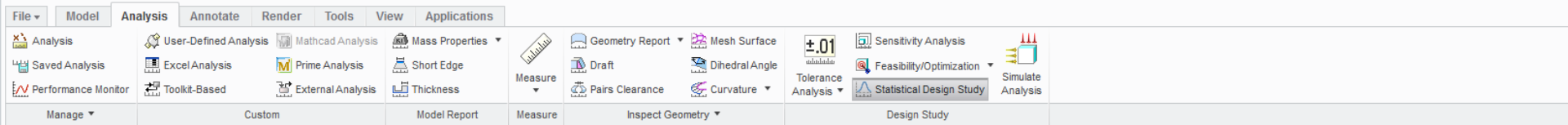


Typical Results of Tolerance Analyses

Tolerance Analysis of Projectile for ICD Compliance



Using BMX's Statistical Design Studies for Sigma quality evaluation



Statistical Design Study

File Setup Tools Options

Design Study

Name: SDS1 Type: Single MODS

Design Variables

Name	Mean	Distribution	Details
d2.TOL_BMX	70	Normal	standard deviation=1
d4.TOL_BMX	6	Normal	standard deviation=1
d0.TOL_BMX	8	Normal	standard deviation=1

Properties...

Design Goals

Name	Min	Max	Distribution	Lower Limit	Upper Limit	Details
DISTANCE:MEASURE_DIS...			Normal			

Properties...

Compute Close

Design Goal Statistical Properties



Name

ASURE_DISTANCE_1

Min

6.66040794452

Max

8.44451825842

Distribution

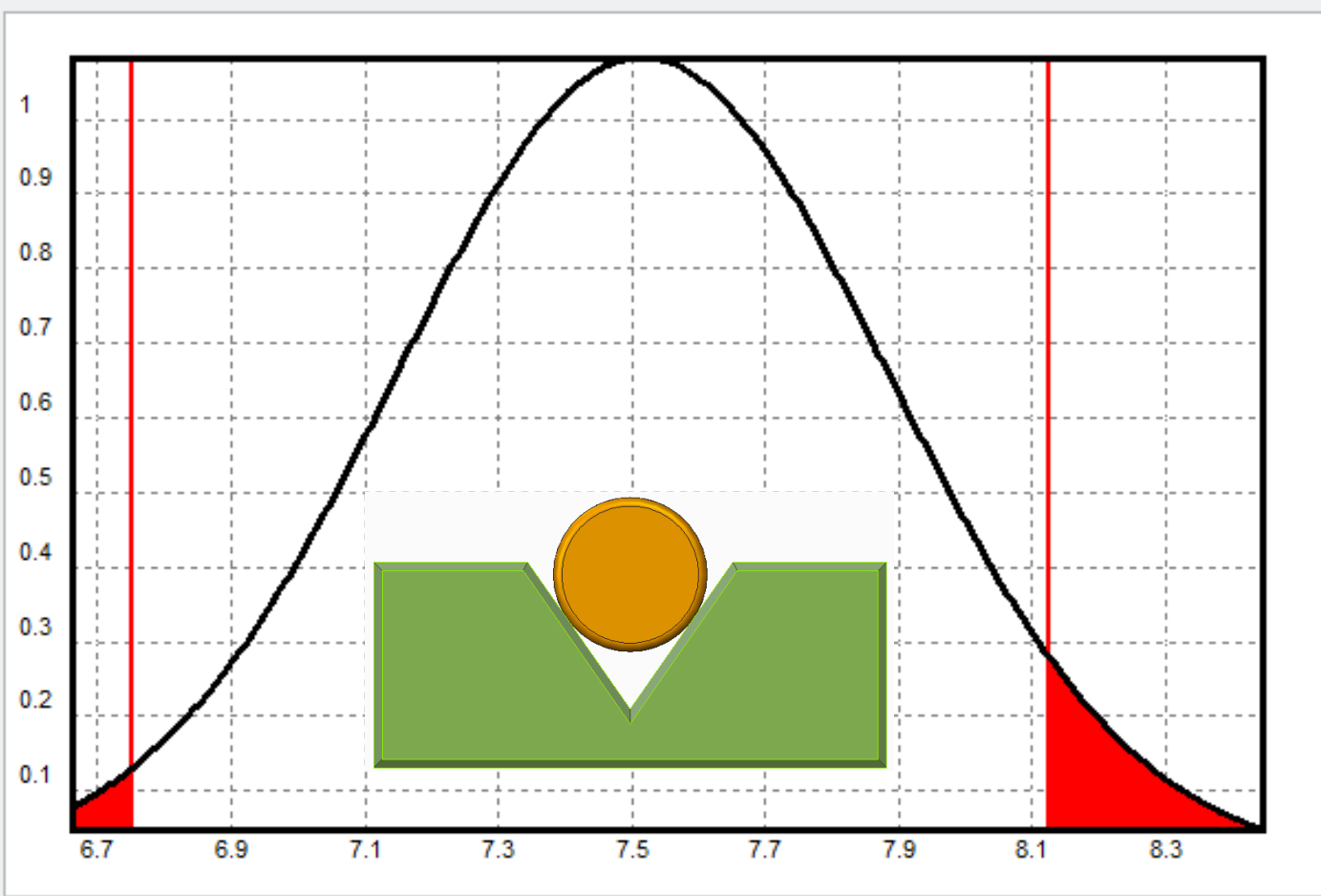
Normal

Mean

7.516559226

Standard deviation

0.3693968907



Show samples

Lower limit

6.75

DPMU

68752.41295

Upper limit

8.125

n x Sigma

2.075164261

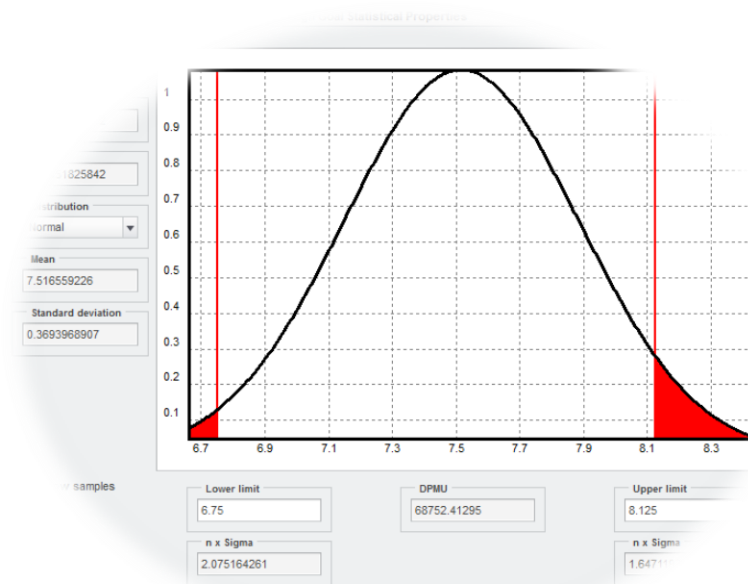
n x Sigma

1.647119371

Ok

Cancel

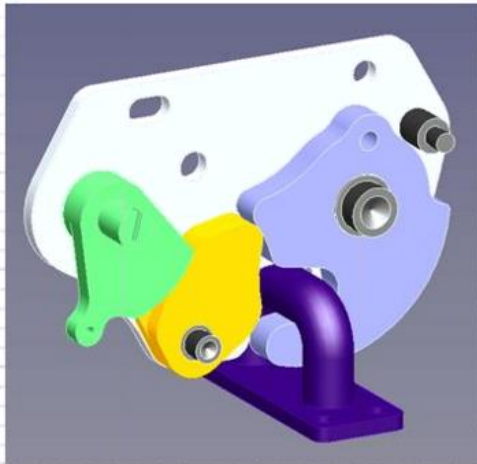
Live Demonstration of BMX Statistical Design Studies



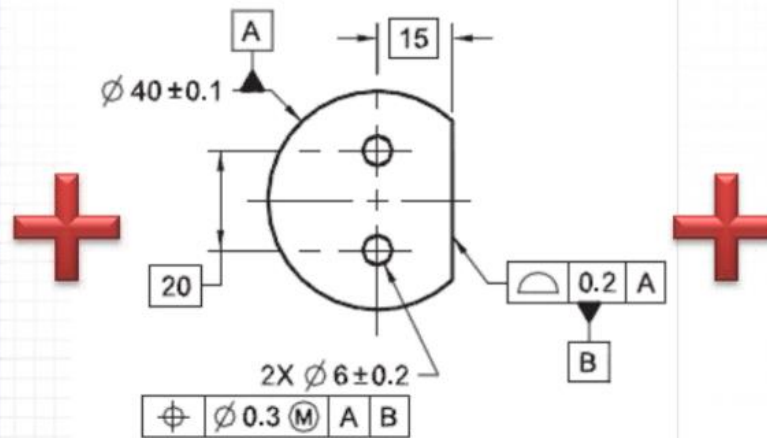
What is CETOL 6 σ ?



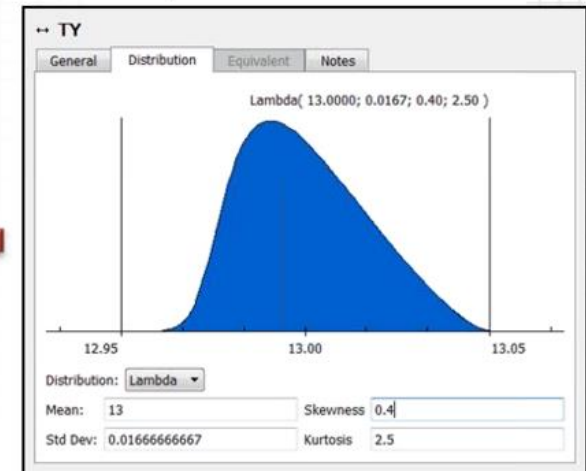
Functional Assembly Interfaces



Part Feature Controls



Expected Variation

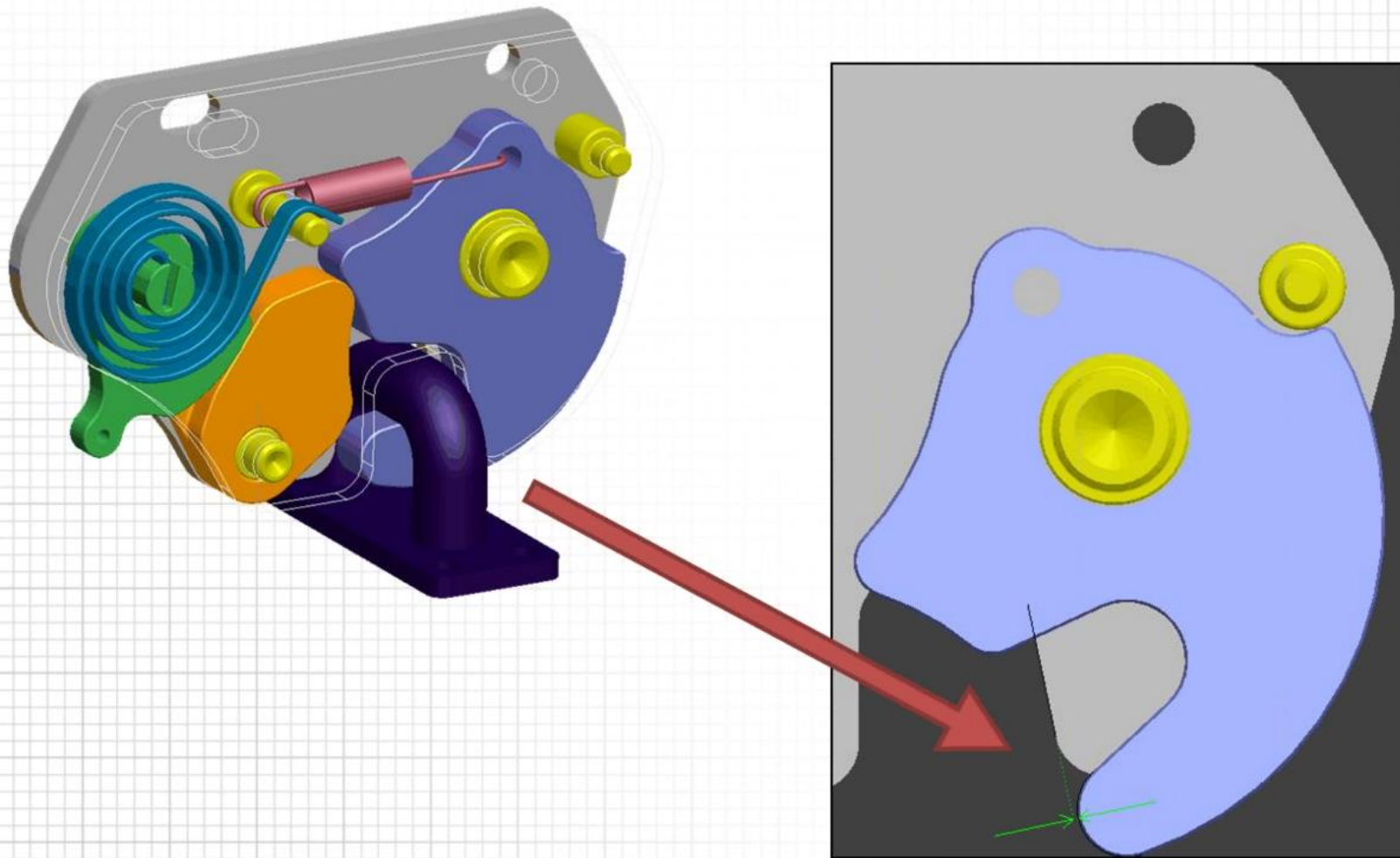


Tolerance analysis software that answers:

- ✓ Does it assemble?
- ✓ Does it work?
- ✓ Is it repeatable?
- ✓ Is it understood?
- ✓ **Is it profitable?**

And where to make improvements if not.

CETOL Demo – Model Intro



Requirement: Tip of blue part (Claw) always behind the plane of notch in grey side plate

Steps for 3D Tolerance Analysis

- Define appropriate GD&T of all relevant components
- Define as measurements the functional performance requirements
- Define the joints and constraints between parts
- Examine the part dimensioning details
- Validate model / configurations
- Calculate sensitivities
- Evaluate results
- Select critical impactful mean values
- Select critical impactful tolerance values